

The Stock Exchange of Hong Kong Limited (the “SEHK”), Hong Kong Securities Clearing Company Limited, Hong Kong Exchanges and Clearing Limited (“HKEx”) and the Securities and Futures Commission (the “SFC”), take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement. SFC authorisation is not a recommendation or an endorsement of E Fund ETFs Trust (the “Trust”) nor E Fund CES China 120 Index ETF nor does it guarantee the commercial merits of the Trust or E Fund CES China 120 Index ETF or their performance. It does not mean the Trust and E Fund CES China 120 Index ETF are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

E Fund ETFs Trust (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

E Fund CES China 120 Index ETF
(RMB Counter Stock Code: 83120)
(HKD Counter Stock Code: 03120)
(the “Terminating Sub-Fund”)

ANNOUNCEMENT OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

PLEASE READ THIS IMPORTANT DOCUMENT AND IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

The termination of the Terminating Sub-Fund and the deauthorisation of the Terminating Sub-Fund will become effective on 4 November 2019. The delisting of the Terminating Sub-Fund from the SEHK will also become effective from 9:00 a.m. on 4 November 2019.

Reference is made to the Announcement and Notice dated 26 April 2018 titled “Announcement and Notice of the Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting and Waivers from Strict Compliance with Certain Provisions of the Code” (the “**First Announcement**”), the notice dated 13 June 2018 titled “First Distribution Announcement”, the notice dated 19 June 2018 titled “Update to First Distribution”, the notice dated 24 July 2018 titled “Further Update to First Distribution”, the notice dated 26 April 2019 titled “Extension of Further Distribution and Postponement of the Termination Date Announcement” and the notice dated 25 October 2019 titled “Announcement on Further Distribution, Update of Termination, Voluntary Deauthorisation and Delisting” issued by E Fund Management (Hong Kong) Co., Limited (the “**Manager**”), the manager of the Trust and the Terminating Sub-Fund.

Capitalised terms not defined in this Announcement shall have the same meanings as defined in the First Announcement.

The purpose of this Announcement is to inform the investors that the Trustee and the Manager formed an opinion on 1 November 2019 that the Terminating Sub-Fund has no outstanding contingent or actual liabilities or assets. The termination process of the Terminating Sub-Fund has also been completed.

Furthermore, the SFC has approved the deauthorisation of the Terminating Sub-Fund (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Terminating Sub-Fund from

the SEHK (the “**Delisting**”). The Deauthorisation will become effective on 4 November 2019 (the “**Termination Date**”) and the Delisting will also become effective from 9:00 a.m. on the Termination Date.

Investors who are in doubt about the contents of this Announcement should contact their independent financial intermediaries or professional advisers to seek their professional advice, or direct their queries to the Manager at 3929 0988 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at Suites 3501-02, 35/F, Two International Finance Centre, 8 Finance Street, Central, Hong Kong, or visiting the Manager’s website: www.efunds.com.hk¹

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

E Fund Management (Hong Kong) Co., Limited
as Manager of the Terminating Sub-Fund

1 November 2019

¹ The website has not been reviewed by the SFC.