

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10	0/2019			
o : Hong Kong Exchanges and Clearing Limited					
Name of Issuer Date Submitted	Real Nutriceutical Group Limited 01/11/2019				
I. Movements in Authorised	Share Capital				
1. Ordinary Shares					
(1) Stock code : <u>2010</u>	Description :	Ordinary	Shares		
		ordinary ares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of precedir	ng month <u>10,000,0</u>	000,000	0.01	100,000,000	
Increase/(decrease)	<u>NIL</u>			NIL	
Balance at close of the mon	th <u>10,000,0</u>	000,000	0.01	100,000,000	
(2) Stock code : N/A	Description :	N/A			
		ordinary ares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedir	ng month				
Increase/(decrease)					
Balance at close of the mon	th				

	hares				
Stock code :	<u>N/A</u> [Description :	N/A		
		pref	o. of erence nares	Par value (State currency)	capital
3alance at clos	e of preceding	month			
ncrease/(decre	ase)				
Balance at clos	e of the month				
3. Other Classe	s of Shares				
Stock code :	N/A	Description :	N/A		
			of other sses of	Par value (State	
			nares	currency)	capital (State currency)
Balance at clos	e of preceding	sh	nares	currency)	<u>•</u>
		sh	nares	currency)	<u>•</u>
Balance at clos ncrease/(decre Balance at clos	ease)	sh	nares	currency)	•

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,591,978,666	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	NIL	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,591,978,666	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (un	der Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	N	Novement duri	na the month		thereto	thereto as at close of
approval date	<u> </u>		g		=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 01/02/2010						
(Exercise Price:						
HK\$0.55)						
Ordinary shares	NIL	NIL	NIL	NIL	0	0
(Note 1)						
2.						
(/ /)						
shares						
(Note 1)						-
(11010 1)						
3.						
<u> </u>						
shares						
						_
(Note 1)		Tota	IA (Ordina	m, charas)	NI/A	
		iota	I A. (Ordina	•		
			`	ce shares)		
			-	ther class)	N/A	
Total funds raised	during the mor	nth from exerci				
of options (HK\$)			N/A			

Warrants to Issue Shares of the	e Issuer which	are to be Listed	<u> </u>		No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable) (dd/mm/yyyy) 2.N/A	(/ /)				
2.IV/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3.N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price			· -			
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	-			
4.N/A						
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price			- -			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Total E	3. (Ordina	ary shares) N/A		
		101011	(Preferen	ice shares) N/A		- -
				ther class) N/A		=

Convertibles (i.e. Convertible Class and description	Currency of amount outstanding	Amount at close of preceding month	t Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , ,					
(dd/mm/yyyy))	(/ /)					
2. N/A	_					
	<u> </u>					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	,					
	_					
	<u> </u>					
Stock code (if listed)			<u> </u>			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordina			_
				ce shares) N/A		_
			(O	ther class) N/A	\	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	=	
(/ /)	-	
shares (Note 1)		
0. 1//		
2. <u>N/A</u>	=	
	=	
(/ /)		
shares (Note 1)		. .
3. N/A		
3. <u>IVA</u>	=	
(/ /)		
shares (Note 1)		<u> </u>
	N/A	
(Preference shares)		-
(Other class)		-
,		-

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of 133uc			Olara of all and				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,			N/A	N/A
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				, ,,,,,,			N/A	N/A
				Class of shares				
				issuable (Note 1)	(١		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(~~~			N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			01-1-	issuable (Note 1)	(١		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3.3, , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							147.	- 10/1
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,			N/A	N/A
				Class of shares				
				issuable (Note 1)		,		
8.	Consideration issue	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(33,)			N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares	_	
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy))	
	(dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)	_	
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
	EGM approval date: (/ / (dd/mm/yyyy)) <u>N/A</u>	<u>N/A</u>
	Total E. (Ordi		
	(Preference sha		_
	(Other c	lass) <u>N/A</u>	_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E):	(1) N/A	
		(2) N/A	
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E	E): N/A	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of	A to N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Moveme	ents in Issued S	hare

Remarks (if any):
Submitted by:YAN Vivian
Title:Director
(Director, Secretary or other duly authorised officer)
, , , , , , , , , , , , , , , , , , , ,

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.