

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	31/10/2019						
To : Hong Kong Exchanges and	Clearing Limited						
	oldings Limited nan Islands wi	d th limited liability)					
I. Movements in Authorised Share Capital							
1. Ordinary Shares							
(1) Stock code : 03663 Description : XIEZHONG INTL							
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)				
Balance at close of preceding mo	onth <u>2,000,000,000</u>	0.01	20,000,000.00				
Increase/(decrease)	NIL		NIL				
Balance at close of the month	2,000,000,000	0.01	20,000,000.00				
(2) Stock code : N/A De	scription : N/A						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding mo	onth						
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares			
Stock code : N/A Descript	tion: N/A		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion: N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the en	nd of the month:	_HK\$20	,000,000,000,

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	800,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	800,000,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	tion Schemes o	of the Issuer)			
Particulars of share option						No. of new shares of issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed	<u>-</u>	
1.Share Option						
Scheme adopted						
On 21/05/2012						
Exercise Price:						
HK\$						
(21/05/2012)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
2.Exercise Price:						
HK\$						
(/ /)						
shares						
(Note 1)		<u> </u>		-		
(11010-1)						
3.Exercise Price:						
HK\$						
shares						
(Note 1)						-
(Note 1)		Total	al A (Ordina	or (oboroo)	NI/A	
		1018	al A. (Ordina			
			,	ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised du of options (State cur		nth from exerci	se	N/A		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2.						
(/ /)						
			-			
Class of shares issuable (Note 1)						
Subscription price			=			
EGM approval date			-			
(if applicable)	(, <u> </u>				
(dd/mm/yyyy)3.	(/ /)	=			
0.						
(/ /) Stock code (if listed) Class of shares			-			
iccuphla (Note 1)			_			
Subscription price			<u>-</u>			
EGM approval date (if applicable)						
	(/ /)				
4.						
(/ /)						_
Stock code (if listed) Class of shares						
Subscription price			-			
EGM approval date (if applicable)	(/ /)				
		Total E	3. (Ordina	ary shares)	N/A	_
			(Preferen	ce shares)	N/A	- -
			(C	Other class)	N/A	

Convertibles (i.e. Convertible	e into Shares	of the	e Issuer which	are to be Liste	ed)		
Class and description	Currency amount outstandi	t	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
			N/A	NI/A	NI/A	NI/A	NI/A
Stock code (if listed)	N/A		IN/A	N/A	N/A	N/A	N/A
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
-	<u> </u>						
Stock code (if listed) _							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)	, , ,	,					
(dd/mm/yyyy)	(/ /)					
3.	<u></u>						
-							
Stock code (if listed)							
Class of shares							
issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4.							
	<u></u>						
	<u></u>						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Т	otal C. (Ordina		N/A	=
					ce shares) ther class)	N/A N/A	_
				υ,		1 1//7	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (of	ner than under Share Option Schemes)		
	ulars including EGM approval date (dd/mm/yyyy), ble, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	osed Issue of a maximum of HK\$218,685,000		
	deration CB at the Conversion Price of HK\$1.50 per		
Conve	ersion Share, issue of 145,790,000 Conversion Shares		
upon	full conversion pursuant to the Sale and Purchase		
	ements dated 31 July 2018, 31 October 2018 and		
	ecember 2018.		
For de	etails, please refer to the Circular dated 11 December 2018		
FGM	approval date: 28/12/2018		
LGIVI	Ordinary shares (Note 1)	NIL	NIL
	Gramary Grands (110.0 1)	TVIE	
2. N/A			
	(/ /)		
	shares (Note 1)		
2 NI/A			
3. <u>N/A</u>			
-	shares (Note 1)		
	1		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	NIL	
	(Other class)	NIL	

Ot	ther Movements	in Issued Sha	are Capital					
	Type of Jeaus						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							monun
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,,)))))			N/A	N/A
				Olever of adverse				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	.	.
							N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			Ctoto	issuable (Note 1)	(/	/)		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(/	, ,		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
								19/73
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				•			<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of sharesissuable (Note 1)		
Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
		N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share	s) <u>N/A</u>	_
	(Preference share	-	_
	(Other clas	s) N/A	-
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to F):	(1) NIL	
Total morodoo / (doorodoo) in ordinary charee dan	,	(2) N/A	
Total increase / (decrease) in preference shares		N/A	
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A t	o N/A	
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	s in Issued Si	hare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Submit	tted by: Chui Wing Fai, Jeff
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.