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SOUTHERN ENERGY HOLDINGS GROUP LIMITED

南方能源控股集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1573)

Clarification Announcement

Resignation of Independent Non-executive Director

Reference is made to the announcement dated 31 October 2019 (the “**Announcement**”) of Southern Energy Holdings Group Limited (the “**Company**”) in relation to the resignation of Mr. Lee Cheuk Yin Dannis (“**Mr. Lee**”) as an independent non-executive Director and a member of each of the audit committee, the remuneration committee and the nomination committee of the Company with effect from 31 October 2019.

As stated in the Announcement, Mr. Lee has resigned due to his personal reasons. The Company hereby clarifies that Mr. Lee has resigned from the abovementioned positions because he needs to spend more time on his own business.

Save for the above clarification, all information in the Announcement remains the same.

By Order of the Board

SOUTHERN ENERGY HOLDINGS GROUP LIMITED

Xu Bo

Chairman

Guiyang, People’s Republic of China

1 November 2019

As at the date of this announcement, the executive directors of the Company are Mr. Xu Bo, Mr. Huang Youjun and Mr. Xiao Zhijun; and the independent non-executive director of the Company is Mr. Jiang Chenglin.