

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/10/2019

To: Hong Kong Exchanges and Clearing Limited						
	utiful China Holdings Co	mpany Ltd.				
I. Movements in Authorised Share C	Capital					
1. Ordinary Shares						
(1) Stock code : <u>706</u> De	escription : Ordinary					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	120,000,000,000	HK\$0.01	HK\$1,200,000,000			
Increase/(decrease)	0	HK\$0.01	0			
Balance at close of the month	120,000,000,000	HK\$0.01	HK\$1,200,000,000			
(2) Stock code : <u><b>N/A</b></u> De	escription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	n					
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares			1 01 1/14111
Stock code : <u>N/A</u>	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			·
Balance at close of the month			
Total authorised share capital at t currency):	the end of the month (State	HK\$1,	200,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	9,264,435,863	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	9,264,435,863	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital Share Options (under Share Option Schemes of the Issuer) Particulars of share option No. of new shares of No. of new shares of scheme issuer issued during issuer which may be including EGM approval issued pursuant thereto the month pursuant date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1.Exercise price of HK\$0.24# per share under share option scheme adopted on (23/05/2002) ordinary shares 0 0 (*Note 1*) 2. .Exercise price of HK\$0.1 per share under share option scheme adopted on (13/06/2014) ordinary shares 0 0 0 245,400,000 (*Note 1*) 3.N/A shares # Upon the completion of the rights issue, the exercise prices of the share options and the number of shares otherwise to be allotted and issued upon exercise of the subscription rights attaching to the outstanding share optiuns wera adjusted (as detailed in the Company's announcement dated 16 October 2017). Total A. (Ordinary shares) 0 (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) HK\$0

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month ( / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Convertibles (i.e. Convertib		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Second Tranche A	HK\$	60,000,000	0	60,000,000	0	434,035,966
NS Convertible Bonds						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)	ordinary shares HK\$0.1382					
Subscription price EGM approval date	HK\$0.1382					
(if applicable)						
(dd/mm/yyyy))	( / /	)				
2 First Tranche B	HK\$	58,000,000	0	58,000,000	0	419,568,101
NS Convertible Bonds						
Stock code (if listed)				-		
Class of shares	14/11					
issuable (Note 1)	ordinary shares					
Subscription price	HK\$0.1382					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A	HK\$					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	ordinary shares					
Subscription price		<del></del>				
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy) 4. N/A	( / / )	<del></del>				
+. IV/A	<del></del>					
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date		<del></del>				
(if applicable)						
(dd/mm/yyyy)	( / / )					
				inary shares) 0		_
				rence shares) <u>N/A</u> (Other class) N/A		-
			(	Other class) N/F	1	-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share
Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	1	as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	
(Other class)	IN/A	
	•	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						-	-
			Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /			
			EGM approval date: (dd/mm/yyyy)	( / /	)		

							d GEM listed issuers
						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
5.	Scrip dividend	At price :	State currency ——	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		
6.	Repurchase of shares			Class of shares repurchased ( <i>Note 1</i> )  Cancellation date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		-
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> )  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	<u>N/A</u> ( / /		

		No. of new shares of issuer issued during the month pursuant thereto  The many be issued pursuant thereto as at close of the month  The many be issued pursuant thereto as at close of the month
Type of Issue  9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	
10. Other (Please specify) At price: State currency	Class of shares issuable (Note 1) ( / / )  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	
	Total E. (Ordinary shar (Preference shar (Other cla	res) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Isst	ued Sh	are Capital").)

Remarks (if any):
Submitted by: <u>Tan Shu Jiang</u>
Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.