

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated Friday, 25 October 2019 (the “Prospectus”) issued by Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited (溫嶺浙江工量刀具交易中心股份有限公司) (the “Company”).*

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the H Shares thereby offered.

Potential investors of the Company should note that the Sole Sponsor and/or the Joint Bookrunners (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled, by notice to the Company in writing, to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Underwriting Agreement – Grounds for termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.



溫嶺浙江工量刀具交易中心股份有限公司

Wenling Zhejiang Measuring and Cutting Tools Trading Centre Company Limited*

(A joint stock company incorporated in the People’s Republic of China with limited liability)

DELAY IN LISTING TIMETABLE

Reference is made to the Prospectus of the Company dated 25 October 2019.

According to the Prospectus, an announcement (the “**Announcement**”) containing information regarding the final Offer Price, the level of indication of interest in the International Placing, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares shall be published by no later than 9:00 a.m. on Tuesday, 5 November 2019.

The board of directors (the “**Board**”) would like to announce that additional time is necessary to finalise the above Announcement and to obtain clearance from the regulators, so there will be a delay in the Listing timetable. The Board will update the market as soon as practicable.

By order of the Board
**Wenling Zhejiang Measuring and Cutting Tools
Trading Centre Company Limited***
溫嶺浙江工量刃具
交易中心股份有限公司
Pan Haihong
Executive Director

Hong Kong, 5 November 2019

As at the date of this announcement, the Board comprises Mr. Pan Haihong and Mr. Zhou Guilin as executive Directors; Mr. Huang Qun, Mr. Wang Wenming, Mr. Cheng Jinyun and Mr. Ye Yunzhi as non-executive Directors; and Mr. Xu Wei, Mr. Jin Hongqing and Mr. Tsoi Ka Shing as independent non-executive Directors.

This announcement is available for viewing on the website of the Company at <http://cnglj.com> and the website of the Stock Exchange at www.hkexnews.hk.

* *For identification purposes only*