

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

OFFER PRICE AND NET PROCEEDS FROM THE GLOBAL OFFERING

- The Offer Price has been determined at HK\$2.18 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$2.18 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$108.2 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is fully exercised, the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$128.7 million.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

- The Hong Kong Public Offer Shares initially offered under the Hong Kong Public Offering have been well over-subscribed. A total of 38,035 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **White Form eIPO** service (www.eipo.com.hk) for a total of 2,553,048,000 Hong Kong Public Offer Shares, representing approximately 382.88 times of the total number of 6,668,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the Hong Kong Public Offering is over-subscribed, the reallocation procedure as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied. 26,672,000 Offer Shares have been reallocated to the Hong Kong Public Offering from the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 33,340,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before the exercise of the Over-allotment Option).

INTERNATIONAL OFFERING

- The International Offering has been significantly over-subscribed for approximately 8.7 times of the total number of 60,012,000 International Offer Shares initially available for subscriptions under the International Offering. Total number of places under the International Offering is 121. The final number of Offer Shares allocated to the places under the International Offering comprises 33,340,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total number of 32 places has been allotted two board lots of Shares or less, representing approximately 26.4% of total number of places under the International Offering. These places have been allotted 0.16% of the Offer Shares under the International Offering (including over-allocated Shares). A total number of 30 places has been allotted one board lot of Shares, representing approximately 24.8% of total number of places under the International Offering. These places have been allotted 0.14% of the Offer Shares under the International Offering (including over-allocated Shares).
- None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees. The International Offering has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines) (save as disclosed in the foregoing), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. None of the places under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering.

- The Directors confirm that, to the best of their knowledge, none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by ICBC International Capital Limited (“**ICBC International Capital**”) (on behalf of the International Underwriters), at any time from the Listing Date to Friday, 29 November 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 10,002,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover, among other things, over-allocation in the International Offering, if any. There has been an over-allocation of 10,002,000 Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Silver Huang Holding Limited (“**Silver Huang**”) and the Stabilising Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.yinchenglife.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.

RESULTS OF ALLOCATIONS

- The results of allocations of the Hong Kong Public Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our Company’s website at www.yinchenglife.hk and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Tuesday, 5 November 2019;
 - from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-HK/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 5 November 2019 to 12:00 midnight on Monday, 11 November 2019;
 - by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 5 November 2019 to Friday, 8 November 2019; and
 - the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 5 November 2019 to Thursday, 7 November 2019 at all the receiving banks’ branches and sub-branches.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** Application Forms or through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Public Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 5 November 2019.

- Share certificates for Hong Kong Public Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **White Form eIPO** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Tuesday, 5 November 2019.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Tuesday, 5 November 2019.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Public Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Public Offer Shares or more on **WHITE** or **YELLOW** Application Forms or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Tuesday, 5 November 2019.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on or before Tuesday, 5 November 2019. No interest will be paid thereon.
- For applicants who have applied for the Hong Kong Public Offer Shares through the **White Form eIPO** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied for the Hong Kong Public Offer Shares through the **White Form eIPO** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **White Form eIPO** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Tuesday, 5 November 2019.

- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Tuesday, 5 November 2019.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Wednesday, 6 November 2019, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary document of title in respect of the Hong Kong Public Offer Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 6 November 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1922.
- The Company confirms that immediately following the completion of the Global Offering, the number of issued Shares in the hands of the public will represent at least 25% of the total number of issued Shares and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rule 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OFFER PRICE

The Offer Price has been determined at HK\$2.18 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$2.18 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated total expenses paid and payable by the Company in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$108.2 million. The Company intends to apply such net proceeds for the following purposes:

- (a) approximately 60.0%, or approximately HK\$64.9 million, to be used to acquire or invest in the following types of companies located in the Yangtze River Delta Megalopolis: (i) property management companies which have good market recognition to expand our property management portfolio; (ii) companies engaging in the provision of specialised services, such as gardening and landscaping services, and/or possess various kinds of qualifications and licences, such as those required for repair and maintenance of specialised elevators and mechanical car park equipment; and (iii) companies which provide products or services which are complementary to our community value-added services such as community catering services;
- (b) approximately 15.0%, or approximately HK\$16.2 million, to be used to invest in intelligent systems by purchasing or upgrading equipment and facilities, such as intelligent access control system at entrances, intelligent car management system with licence plate recognition technology, intelligent fire detection and extinguishing technology, intelligent home management system and other remote surveillance system at our managed properties;
- (c) approximately 10.0%, or approximately HK\$10.8 million, to be used to upgrade our internal information technology system, including upgrading our enterprise resource planning management system and digitalised data management system to collect information and track real-time data for better management;
- (d) approximately 5.0%, or approximately HK\$5.4 million, to be used to continue to recruit more technical and managerial talents and provide trainings to our existing staff for the expansion of our operations; and
- (e) approximately 10.0%, or approximately HK\$10.8 million, to be used to provide funding for our working capital and other general corporate purpose.

If the Over-allotment Option is fully exercised, the net proceeds from the Global Offering to be received by the Company are estimated to be approximately HK\$128.7 million.

To the extent that the net proceeds of the Global Offering are not immediately used for the purposes described in the section headed “Future Plans and Use of Proceeds” in the Prospectus, they will be placed in short-term demand deposits with licensed banks or financial institutions. In such event, the Company will comply with the appropriate disclosure requirements under the Listing Rules.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Company announces that at the close of the application lists at 12:00 noon on Wednesday, 30 October 2019, a total of 38,035 valid applications pursuant to the Hong Kong Public Offering (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS, and through the **White Form eIPO** service) for a total of 2,553,048,000 Hong Kong Public Offer Shares were received, representing approximately 382.88 times of the total number of 6,668,000 Hong Kong Public Offer Shares initially available for subscription under the Hong Kong Public Offering. As the Hong Kong Public Offering is well over-subscribed, the reallocation procedure as described in the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offering — Reallocation” in the Prospectus has been applied. 26,672,000 Offer Shares have been reallocated to the Hong Kong Public Offering from the International Offering. As a result of such reallocation, the final number of Offer Shares allocated to the Hong Kong Public Offering is 33,334,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before exercise of the Over-allotment Option).

Of the 38,035 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the designated **White Form eIPO** Service Provider under the **White Form eIPO** service for a total of 2,553,048,000 Hong Kong Offer Shares:

- 37,548 valid applications in respect of a total of 1,197,304,000 Hong Kong Public Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$2.28 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 359.12 times of the 3,334,000 Hong Kong Public Offer Shares initially comprised in Pool A;
- 487 valid applications in respect of a total of 1,355,744,000 Hong Kong Public Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$2.28 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 406.64 times of the 3,334,000 Hong Kong Public Offer Shares initially comprised in Pool B; and
- No application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. 99 multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application has been rejected due to invalid application. No application for more than 50% of the Hong Kong Public Offer Shares initially available under the Hong Kong Public Offering (that is, more than 3,334,000 Hong Kong Public Offer Shares) has been identified.

INTERNATIONAL OFFERING

The Company announces that the International Offering has been significantly over-subscribed for approximately 8.7 times of the total number of 60,012,000 International Offer Shares initially available for subscriptions under the International Offering. Total number of places under the International Offering is 121. The final number of Offer Shares allocated to the places under the International Offering is 33,340,000 Offer Shares, representing 50% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). A total number of 32 places has been allotted two board lots of Shares or less, representing approximately 26.4% of total number of places under the International Offering. These places have been allotted 0.16% of the Offer Shares under the International Offering (including over-allocated Shares). A total number of 30 places has been allotted one board lot of Shares, representing approximately 24.8% of total number of places under the International Offering. These places have been allotted 0.14% of the Offer Shares under the International Offering (including over-allocated Shares).

None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Co-Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company or their respective close associates (as defined in the Listing Rules) whether in their own names or through nominees. The International Offering has been conducted in compliance with the Placing Guidelines and no Offer Shares placed by or through the Joint Global Coordinators and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines) (save as disclosed in the foregoing), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the Global Offering. None of the places under the International Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the International Offering.

The Directors confirm that, to the best of their knowledge, none of the Offer Shares subscribed by the placees and the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by ICBC International Capital (on behalf of the International Underwriters), at any time from the Listing Date to Friday, 29 November 2019, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 10,002,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover, among other things, over-allocation in the International Offering, if any. There has been an over allocation of 10,002,000 Shares in the International Offering and such over-allocation will be settled using Shares to be borrowed under the Stock Borrowing Agreement between Silver Huang and the Stabilising Manager. Such borrowed Shares will be covered by exercising the Over-allotment Option or by making purchases in the secondary market or by a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.yinchenglife.hk. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed "Structure and Conditions of the Global Offering — Conditions of the Global Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the **White Form eIPO** Service Provider under the **White Form eIPO** service will be conditionally allocated on the basis set out below:

YINCHENG LIFE SERVICE CO., LTD. BASIS OF ALLOTMENT FOR PRESS ANNOUNCEMENT			FINAL APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	
POOL A			
2,000	20,170	605 out of 20,170 to receive 2,000 Shares	3.00%
4,000	2,479	121 out of 2,479 to receive 2,000 Shares	2.44%
6,000	843	60 out of 843 to receive 2,000 Shares	2.37%
8,000	415	39 out of 415 to receive 2,000 Shares	2.35%
10,000	1,001	116 out of 1,001 to receive 2,000 Shares	2.32%
12,000	181	25 out of 181 to receive 2,000 Shares	2.30%

YINCHENG LIFE SERVICE CO., LTD.			FINAL
BASIS OF ALLOTMENT FOR PRESS ANNOUNCEMENT			APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	
14,000	325	51 out of 325 to receive 2,000 Shares	2.24%
16,000	505	89 out of 505 to receive 2,000 Shares	2.20%
18,000	391	77 out of 391 to receive 2,000 Shares	2.19%
20,000	4,708	1,017 out of 4,708 to receive 2,000 Shares	2.16%
30,000	1,329	427 out of 1,329 to receive 2,000 Shares	2.14%
40,000	1,228	521 out of 1,228 to receive 2,000 Shares	2.12%
50,000	617	324 out of 617 to receive 2,000 Shares	2.10%
60,000	193	121 out of 193 to receive 2,000 Shares	2.09%
70,000	101	73 out of 101 to receive 2,000 Shares	2.07%
80,000	833	680 out of 833 to receive 2,000 Shares	2.04%
90,000	99	90 out of 99 to receive 2,000 Shares	2.02%
100,000	391	2,000 Shares	2.00%
120,000	123	2,000 Shares plus 20 out of 123 to receive additional 2,000 Shares	1.94%
140,000	112	2,000 Shares plus 27 out of 112 to receive additional 2,000 Shares	1.77%
160,000	87	2,000 Shares plus 28 out of 87 to receive additional 2,000 Shares	1.65%
180,000	72	2,000 Shares plus 32 out of 72 to receive additional 2,000 Shares	1.60%
200,000	447	2,000 Shares plus 224 out of 447 to receive additional 2,000 Shares	1.50%
300,000	225	2,000 Shares plus 146 out of 225 to receive additional 2,000 Shares	1.10%
400,000	115	4,000 Shares	1.00%
500,000	151	4,000 Shares plus 57 out of 151 to receive additional 2,000 Shares	0.95%
600,000	59	4,000 Shares plus 41 out of 59 to receive additional 2,000 Shares	0.90%
700,000	32	4,000 Shares plus 24 out of 32 to receive additional 2,000 Shares	0.79%
800,000	50	4,000 Shares plus 42 out of 50 to receive additional 2,000 Shares	0.71%
900,000	24	6,000 Shares	0.67%
1,000,000	138	6,000 Shares plus 41 out of 138 to receive additional 2,000 Shares	0.66%

YINCHENG LIFE SERVICE CO., LTD.			FINAL
BASIS OF ALLOTMENT FOR PRESS ANNOUNCEMENT			APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NO. OF SHARES APPLIED FOR
NO. OF SHARES APPLIED FOR	NO. OF VALID APPLICATIONS	BASIS OF ALLOTMENT/ BALLOT	
1,200,000	26	6,000 Shares plus 23 out of 26 to receive additional 2,000 Shares	0.65%
1,400,000	23	8,000 Shares	0.57%
1,600,000	11	8,000 Shares plus 5 out of 11 to receive additional 2,000 Shares	0.56%
1,800,000	13	8,000 Shares plus 11 out of 13 to receive additional 2,000 Shares	0.54%
2,000,000	31	10,000 Shares	0.50%
	<u>37,548</u>		
POOL B			
2,200,000	169	30,000 Shares plus 30 out of 169 to receive additional 2,000 Shares	1.38%
2,400,000	53	30,000 Shares plus 41 out of 53 to receive additional 2,000 Shares	1.31%
2,600,000	21	32,000 Shares	1.23%
2,800,000	10	34,000 Shares	1.21%
3,000,000	18	36,000 Shares	1.20%
3,334,000	216	38,000 Shares	1.14%
	<u>487</u>		

The final number of Offer Shares under the Hong Kong Public Offering is 33,340,000 Offer Shares, representing 50% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Public Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC or through the designated **White Form eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Public Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company’s website at **www.yinchenglife.hk** and the Stock Exchange’s website at **www.hkexnews.hk** by no later than 9:00 a.m. on Tuesday, 5 November 2019;
- from the designated results of allocations website at **www.iporeresults.com.hk** (alternatively: English **https://www.eipo.com.hk/en/Allotment**; Chinese **https://www.eipo.com.hk/zh-HK/Allotment**) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Tuesday, 5 November 2019 to 12:00 midnight on Monday, 11 November 2019;
- by telephone enquiry line by calling 2862 8669 between 9:00 a.m. and 10:00 p.m. from Tuesday, 5 November 2019 to Friday, 8 November 2019;
- the special allocation results booklets which will be available for inspection during opening hours from Tuesday, 5 November 2019 to Thursday, 7 November 2019 at all the receiving banks’ branches and sub-branches at the addresses set out below.

Industrial and Commercial Bank of China (Asia) Limited

<u>District</u>	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Queen's Road Central Branch	Basement, Ground Floor and First Floor of 122 QRC, Nos. 122-126 Queen's Road Central, Hong Kong
	Admiralty Branch	Shop 1013-1014, 1/F, United Centre, 95 Queensway, Admiralty, Hong Kong
	Causeway Bay Branch	Shop A on G/F, 1/F, Hennessy Apartments, 488 & 490 Hennessy Road, Hong Kong
Kowloon	Tsimshatsui East Branch	Shop B, G/F, Railway Plaza, 39 Chatham Road South, Tsimshatsui, Kowloon
	Hung Hom Branch	Shop 2A, G/F, Hung Hom Shopping Mall, 2-34E Tak Man Street, Hung Hom, Kowloon
	Wong Tai Sin Branch	Shop 128, Level One, Wong Tai Sin Plaza, 103 Ching Tak Street, Wong Tai Sin, Kowloon

The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Public Offer Shares are also published on Tuesday, 5 November 2019 on the Company's website at www.yinchenglife.hk and the website of the Stock Exchange at www.hkexnews.hk

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the International Offering:

- top 1, 5, 10 and 25 of the places out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription (Note)	Shares held following the Global Offering	Subscription	Subscription	Subscription as % of total Offer Shares (assuming no exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming full exercise of Over-allotment Option)	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
			as % of International Offering (as adjusted after reallocation and assuming no exercise of Over-allotment Option)	as % of International Offering (as adjusted after reallocation and assuming full exercise of Over-allotment Option)				
Top 1	10,500,000	10,500,000	31.5%	24.2%	15.7%	13.7%	3.9%	3.8%
Top 5	23,990,000	23,990,000	72.0%	55.4%	36.0%	31.3%	9.0%	8.7%
Top 10	31,360,000	31,360,000	94.1%	72.4%	47.0%	40.9%	11.8%	11.3%
Top 25	38,952,000	38,952,000	116.8%	89.9%	58.4%	50.8%	14.6%	14.1%

- top 1, 5, 10 and 25 of all the Shareholders out of the Global Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription (Note)	Shares held following the Global Offering	Subscription	Subscription	Subscription as % of total Offer Shares (assuming no exercise of Over-allotment Option)	Subscription as % of total Offer Shares (assuming full exercise of Over-allotment Option)	% of total share capital in issue (assuming no exercise of Over-allotment Option)	% of total share capital in issue (assuming full exercise of Over-allotment Option)
			as % of International Offering (as adjusted after reallocation and assuming no exercise of Over-allotment Option)	as % of International Offering (as adjusted after reallocation and assuming full exercise of Over-allotment Option)				
Top 1	0	109,120,000	0.0%	0.0%	0.0%	0.0%	40.9%	39.4%
Top 5	0	190,800,000	0.0%	0.0%	0.0%	0.0%	71.5%	69.0%
Top 10	21,700,000	219,220,000	65.1%	50.1%	32.5%	28.3%	82.2%	79.2%
Top 25	36,586,000	236,586,000	109.7%	84.4%	54.9%	47.7%	88.7%	85.5%

Note: The number of Shares under subscription includes over-allocated Shares.