

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2019				
To : Hong Kong Exchanges a	To : Hong Kong Exchanges and Clearing Limited					
Xiwang Property Holdings Company Limited Name of Issuer (Incorporated in Bermuda with limited liability)						
	 					
I. Movements in Authorised Share Capital						
1. Ordinary Shares						
(1) Stock code :2088	Descrip	tion:	XIWANG PR	OPERTY		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month _	4,000,000,000	HK\$0.10	HK\$400,000,000.00		
Increase/(decrease)	-	NIL		NIL		
Balance at close of the month) <u> </u>	4,000,000,000	HK\$0.10	HK\$400,000,000.00		
(2) Stock code : N/A	Descrip	tion:	N/A			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding	month _					
Increase/(decrease)	-					
Balance at close of the month	۱ <u>.</u>					

2. Preference Shares							
Stock code : N/A Descrip	otion:	Convertible Preference Shares					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	2,000,000,000	HK\$0.10	HK\$200,000,000.00				
Increase/(decrease)	NIL	_	NIL				
Balance at close of the month	2,000,000,000	HK\$0.10	HK\$200,000,000.00				
3. Other Classes of Shares							
Stock code : N/A Descrip	otion:	N//	Α				
Stock code : N/A Descrip	No. of other classes of shares	N// Par value (State currency)	A Authorised share capital (State currency)				
Stock code : N/A Descrip	No. of other classes of	Par value (State	Authorised share capital				
	No. of other classes of	Par value (State	Authorised share capital				
Balance at close of preceding month	No. of other classes of	Par value (State	Authorised share capital				

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,408,784,198	N/A	507,492,257	N/A		
Increase/ (decrease) during the month	NIL	N/A	NIL	N/A		
Balance at close of the month	1,408,784,198	N/A	507,492,257	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares Cancelled issuable Granted Exercised Lapsed 1.Exercise Price: NIL NIL NIL NIL NIL 6,400,000 HK\$1.112 (06/11/2005) Ordinary shares (Note 1) 2.Share Option NIL NIL NIL NIL NIL NIL Scheme (10/05/2018) Ordinary shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos preced mon	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price							-
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
					· -		
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	1 1 1	1					
3. N/A	(/ /						
<u> </u>							
							.
(/ /) Stock code (if listed)							
Stock code (if listed) Class of shares							
Subscription price EGM approval date							
(if applicable)							
	(/ /)					
4. N/A							
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
			Tatal D	(Ondin)	am (ab ara a) NI/A		
			Total B		ary shares) <u>N/A</u> ice shares) N/A		=
					other class) N/A		-
				, -	, <u> </u>		=

Convertibles (i.e. Convertible	e into Shares of	f the Issuer which	are to be Li	sted)		
,				,	No. of	No. of new
					new	shares of
					shares of	issuer which
					issuer	may be
					issued	issued
					during the	pursuant
	0	A	0		month	thereto as at
	amount	Amount at close		Amount at along	pursuant thereto	close of the
Class and description	outstanding	of preceding month	during the month	Amount at close of the month	mereto	month
•						
1. Convertible	HK\$	HK\$598,840,863.26	NIL	HK\$598,840,863.26	NIL	507,492,257
Preference						
Shares						
Stock code (if listed)	N/A					
Class of shares	0 11 01					
issuable (Note 1)	Ordinary Sha	<u>res</u>				
Subscription price	HK\$1.18					
EGM approval date						
(if applicable) (dd/mm/yyyy))	(27/03/2012	2)				
· · · · · · · · · · · · · · · · · · ·	(21/03/2012	<u>-) </u>				
2. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
3. N/A	(/ /	<u>) </u>				
3. IV/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	(/ /)				
4 11/4	(/ /	<u>/</u>				
4. N/A	<u> </u>					
-						
0(1) 1 (2) 1 (2)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
(GG/11111/yyyy)	(/ /	<u>/</u>	ntal C. (Ordi	inary shares) NIL		
		10		ence shares) NIL		
				(Other class) N/A		
			<u> </u>	<u> </u>		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /)		
shares (Note 1)		
2. <u>N</u> /A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 / pc or 1350c			Class of shares				
				issuable (Note 1)		_		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)		_		
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
			State	Issue and allotment	(/ /)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)		,		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(44,11111111111111111111111111111111111			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
1								

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ ,	/)		
5.	Scrip dividend	At price :	currency ——	date: (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /	/)	NI/A	N1/A
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
				(0.0, , , , , , , , , , , , , , , ,			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
				EGM approval date: (dd/mm/yyyy)	(/ /	/)		
							N/A	N/A

Type of Issue					(No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares						
	issuable (Note 1)				_		
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
	EGM approval date:	(/ /	/)		
	(dd/mm/yyyy)					N/A	N/A
	Class of shares issuable (Note 1)						
10. Other (Please specify) At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ ,	/)		
	EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	N/A
	Total E. (Or (Prefe	erer	ce	sha		N/A	
Total ingrange / (degreese) in ordinary charge dur	ing the month (i.e. Total (- t Λ	+0	Ε\.	(4)	NIII	
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. rotal t	JI A	ιο	⊏).	` '		
Total increase / (decrease) in preference shares of	during the month (i.e. Tota	م اد	fΛ	to E	(2) =\·	NIL	
Total increase / (decrease) in other classes of sha					•		
, , ,							
(These figures should be the same as the releval Capital").)	nt tigures under II above (("M	OV6	eme	ents ir	n Issued SI	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any): N/A
Submitted by: Wang Di
Title: Director (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.