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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中国农业发展银行

AGRICULTURAL DEVELOPMENT BANK OF CHINA

(statutory financial institution organised under the laws of the People’s Republic of China)

as the Issuer

**CNY3,000,000,000 3.40 per cent. Bonds due 2024
(Stock Code: 85909) (the “CNY Bonds”)**

**CNY 2,500,000,000 3.18 per cent. Bonds due 2022
(Stock Code: 85910) (the “CNY Green Bonds”)
(together, the “Bonds”)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Bank of China

Standard Chartered Bank

Bank of Communications

Joint Bookrunners and Joint Lead Managers

**Agricultural Bank
of China Limited
Hong Kong
Branch**

**China
Construction
Bank**

ICBC (Asia)

**Shanghai Pudong
Development
Bank**

**China
CITIC Bank
International**

Mizuho Securities

KGI Asia

Crédit Agricole CIB

CTBC Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular dated 30 October 2019 and such permission to deal in the Bonds is expected to become effective on 7 November 2019.

Hong Kong, 6 November 2019

As at the date of this announcement, the members of the Party Committee are Mr. Xie Xuezhi as Secretary, Mr. Qian Wenhui as Deputy secretary, Mr. Lin Li, Mr. He Xingxiang, Mr. Wang Zhaohe, Mr. Sun Lansheng and Mr. XuYiding as Members.