

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		31/10/2019		
To : Hong Kong Exchange	s and Clea	ring Limited		
Name of Issuer	(incorporate	Energy Holdings G d in the Cayman Islands wit		
Date Submitted	06/11/20	19		
I. Movements in Authorise	d Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>1573</u>	Descrip	otion: <u>SOUTH</u>	ERN ENERG	Y
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month	5,000,000,000	US\$0.01	US\$50,000,000.00
Increase/(decrease)		Nil		Nil
Balance at close of the mo	nth	5,000,000,000	US\$0.01	US\$50,000,000.00
(2) Stock code : N/A	Descrip	otion:	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ing month			
Increase/(decrease)				
Balance at close of the mo	nth			

2. Preference Shares			
Stock code : N/A Descrip	tion :	N/A	A
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _		<u> </u>	
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descrip	tion :	N/A	<u> </u>
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the el			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	718,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	718,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)
Particulars of

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and		Movement durir	·			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A	Granteu	LXelCiseu	Caricelled	Lapseu		
(/ /)						
shares (Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
		Tota	I A. (Ordina	ry shares)	N/A	
			(Preference	e shares)	N/A	
			(Ot	her class)	N/A	
Total funds raised d		nth from exerci				
of options (State cu	rrency)		N/A			

Warrants to Issue Shares of the	s Issuer which	are to be	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos prece mor	se of ding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /)							-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
·	(/ /)					
4. N/A							
(/ /)							
Stock code (if listed) Class of shares							
·							
Subscription price EGM approval date							
(if applicable)	(/ /)					
			Total B		ary shares) <u>N/A</u>		<u>-</u>
					ce shares) N/A		-
				(U	other class) N/A		-

Convertibles (i.e. Convertible	into Shares of t	he Issuer whicl	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	=					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /) -					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date	-					
(if applicable) (dd/mm/yyyy) 3. N/A	(/ /) - -					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	=					
Stock code (if listed)			_			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	(/ /)					
	, ,	т	otal C. (Ordina			_
				ce shares) $\frac{\overline{N/A}}{\overline{N/A}}$		_
			(O	ther class) N/A	L	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Silaies (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	_			
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)	_			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)	(١		
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	`)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue								month
5.	Scrip dividend	At price :	State currency —	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)		/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/ /)		
				(daminiyyyy)				N/A	N/A
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	N/A	N/A

Type of Issue				No. of shares issue issue during mon pursua there	of er ed the th ant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares						
issuable (Note 1)						
9. Capital Issue and allotment reorganisation date : (dd/mm/yyyy)	(/	/)			
EGM approval date:	(/	/)			
(dd/mm/yyyy)				N/A		N/A
Class of shares issuable (Note 1)						
10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy)	(/	/)			
EGM approval date: (dd/mm/yyyy)	(/	/)	N/A		N/A
Total E. (Or (Prefe	eren	ce sl	nares			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of	of Δ	to F	· (1) _N		
Total increase / (decrease) in ordinary shares during the month (i.e. Total c	JI A	10 L,		<u></u>	/A	
Total increase / (decrease) in preference shares during the month (i.e. Total	al of	Δto			/A	
Total increase / (decrease) in other classes of shares during the month (i.e.			,		/A	
(These figures should be the same as the relevant figures under II above (Capital").)					A ed Sh	nare

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):
N/A
Submitted by: Zhang Weizhe
Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.