

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 28 October 2019 (the “**Prospectus**”) issued by Dalipal Holdings Limited 達力普控股有限公司 (the “**Company**”).

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Potential investors of the Offer Shares should note that the Underwriters’ Representative (for itself and on behalf of the Hong Kong Underwriters), subject to the consent of the Sole Sponsor, shall be entitled, by giving notice in writing to the Company, to terminate the Hong Kong Underwriting Agreement, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is expected to be on Friday, 8 November 2019).

In connection with the Global Offering, CMBC Securities Company Limited, as stabilising manager (the “**Stabilising Manager**”), or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or effect transactions with a view to stabilising or supporting the market price of the Offer Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, or any person acting for it, to conduct any such stabilisation action which, if commenced, will be done at the absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilisation action is required to be brought to an end within 30 days of the last date for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Offer Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Saturday, 30 November 2019, being the 30th day after the last date for the lodging of applications under the Hong Kong Public Offering. After this date when no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.



**Dalipal Holdings Limited**  
**達力普控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

**Number of Offer Shares under : 300,000,000 Shares (subject to the**  
**the Global Offering Over-allotment Option)**  
**Number of Hong Kong Public Offer Shares : 30,000,000 Shares**  
**Number of International Placing Shares : 270,000,000 Shares (subject to the**  
**Over-allotment Option)**  
**Offer Price : HK\$1.59 per Offer Share plus brokerage of**  
**1%, SFC transaction levy of 0.0027%**  
**and Stock Exchange trading fee of**  
**0.005%**  
**Nominal value : HK\$0.10 per Share**  
**Stock code : 1921**

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners and Joint Lead Managers

