

Unless otherwise defined herein, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 25 October 2019 (the “**Prospectus**”) issued by Acme International Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for the shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Company and the Global Offering before deciding whether or not to invest in the Offer Shares.

This Announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States, nor is this announcement an offer of Shares for sale in the United States. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will not be and is not currently intended to be any public offering of securities of the Company in the United States.

Potential investors should note that the Sole Global Coordinator (for itself and on behalf of the other Hong Kong Underwriters) may, in their absolute discretion, terminate the Hong Kong Underwriting Agreement upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements And Expenses – Hong Kong Public Offering – Grounds for termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be Friday, 8 November 2019).

In connection with the Global Offering, Dongxing Securities (Hong Kong) Company Limited, as the stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate Shares or carry out transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period which begins on the Listing Date. However, there is no obligation on the Stabilising Manager, or its affiliates or any person acting for it to do this. Such stabilising action, if taken, will be done at the sole and absolute discretion of the Stabilising Manager and may be discontinued at any time, and must be brought to an end on the 30th day after the last day for lodging applications under the Hong Kong Public Offering, being Friday, 29 November 2019. Such stabilising action, if taken, may only be effected in Hong Kong in compliance with all applicable laws, rules and regulations in place, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended and made under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong). An announcement will be made on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.acmehld.com within seven days of the expiration of the stabilising period in compliance with the Securities and Futures (Price Stabilizing) Rules. The details of the intended stabilisation and how it will be regulated under the Securities and Futures Ordinance are set forth in the section headed “Structure of the Global Offering” in the Prospectus.

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Friday, 29 November 2019, being the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, the demand for the Shares, and therefore the price of the Shares, could fall.



Acme International Holdings Limited

益美國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 130,000,000 Shares
under the Global Offering	
Number of Hong Kong Offer Shares	: 26,000,000 Shares (as adjusted after reallocation)
Number of International Offer Shares	: 104,000,000 Shares (as adjusted after reallocation)
Offer Price	: HK\$0.97 per Offer Share plus brokerage of 1%, SFC transaction levy of 0.0027% and the Stock Exchange trading fee of 0.005%
Nominal value	: HK\$0.01 per Share
Stock code	: 1870

Sole Sponsor, Sole Global Coordinator, Joint Bookrunner and Joint Lead Manager



東興證券(香港)
DONGXING SECURITIES (HONG KONG)

Joint Bookrunners and Joint Lead Managers



寶新金融
GLORY SUN FINANCIAL



越秀證券
YUEXIU SECURITIES



創市證券
VMI SECURITIES



中泰國際
ZHONGTAI INTERNATIONAL