

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 25 October 2019 (the “**Prospectus**”) issued by Xinji Shaxi Group Co., Ltd (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any shares or other securities of the Company. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Company, Hong Kong Public Offering and the International Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares shall be taken solely on the basis of the information contained and the representations made in the Prospectus.

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In connection with the Global Offering, China Tonghai Securities Limited, as stabilising manager (the “**Stabilising Manager**”), its affiliates or any person acting for it, on behalf of the International Underwriters, may over-allocate Shares or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager, its affiliates or any person acting for it, to conduct any such stabilising action, which, if commenced, will be done at the sole and absolute discretion of the Stabilising Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilising activity is required to be brought to an end on the 30th day from the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day from the date of closing of the application lists under the Hong Kong Public Offering (i.e. Friday, 29 November 2019). After this date, no further stabilising action may be taken, demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors of the Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) are entitled, by giving notice in writing to the Company, to terminate the Hong Kong Underwriting Agreement, upon the exercise of any of the events set out in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for Termination” in the Prospectus, at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Friday, 8 November 2019).



信基沙溪集团股份有限公司 XINJI SHAXI GROUP CO., LTD

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares : 375,000,000 Shares comprising
300,000,000 new Shares and
75,000,000 Sale Shares

Number of Hong Kong Offer Shares : 37,500,000 Shares

Number of International Offer Shares : 337,500,000 Shares

Offer Price : HK\$1.00 per Offer Share, excluding
brokerage of 1.00%, SFC transaction
levy of 0.0027% and Stock Exchange
trading fee of 0.005%

Nominal value : HK\$0.01 per Share

Stock code : 3603

Sole Sponsor



Joint Global Coordinators



Joint Bookrunners



Joint Lead Managers

