

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

OFFER PRICE AND NET PROCEEDS FROM THE GLOBAL OFFERING

- The Offer Price has been determined at HK\$1.00 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$1.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of the underwriting fees and commissions and estimated expenses payable by the Company in connection with the Global Offering (before any exercise of the Over-allotment Option), are estimated to be approximately HK\$235.8 million. The Company intends to apply such net proceeds in accordance with the purposes as set out in the section headed “Net Proceeds from the Global Offering” in this announcement.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

- The Hong Kong Offer Shares initially offered under the Hong Kong Public Offering have been moderately over-subscribed. A total of 7,915 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and under the **HK eIPO White Form service (www.hkeipo.hk)** for a total of 171,582,000 Hong Kong Offer Shares, representing approximately 4.58 times of the total number of 37,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedure as disclosed in the section headed “Structure and Conditions of the Global Offering — Hong Kong Public Offering — Reallocation” in the Prospectus has not been applied.
- The final number of Offer Shares under the Hong Kong Public Offering is 37,500,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any option which may be granted under the Share Option Scheme).

International Offering

- The International Offering has been slightly over-subscribed. Total number of places under the International Offering is 226. The final number of International Offer Shares allocated to the places under the International Offering comprises 337,500,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any options which may be granted under the Share Option Scheme). A total of 52 places have been allotted five board lots of Shares or less, representing approximately 23.0% of the total number of 226 places and approximately 0.14% of the total number of Offer Shares available under the International Offering.
- None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any International Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company, (iii) or the close associates (as defined in the Listing Rules) of (i) and/or (ii) whether in their own names or through nominees. None of the Offer Shares subscribed by the places or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and none of the places and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. The International Offering has been conducted in compliance with the placing guidelines for equity securities as set out in Appendix 6 to the Listing Rules (the “**Placing Guidelines**”) and no International Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the completion of the Global Offering.

None of the placees under the International Offering and the subscribers under the Hong Kong Public Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the completion of the Global Offering.

Over-allotment Option

- In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date to Friday, 29 November 2019, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 56,250,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover over-allocation in the International Offering, if any. As at the date of this announcement, there has been no over-allocation in the International Offering. Therefore, the Over-allotment Option will not be exercised, and there will not be any stock borrowing arrangement for the purpose of covering the over-allocation.

RESULTS OF ALLOCATIONS

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS or through the designated **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:
 - in the announcement to be posted on our Company’s website at **www.xjsx.net.cn** and the Stock Exchange’s website at **www.hkexnews.hk** by no later than 9:00 a.m. on Thursday, 7 November 2019;
 - from the designated results of allocations website at **www.tricor.com.hk/ipo/result** or **www.hkeipo.hk/iporesult** with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 7 November 2019 to 12:00 midnight on Wednesday, 13 November 2019;
 - by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 7 November 2019 to Tuesday, 12 November 2019; and
 - the special allocation results booklets which will be available for inspection during opening hours from Thursday, 7 November 2019 to Monday, 11 November 2019 at all the receiving bank’s designated branches.

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

- Applicants who have applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** Application Forms or through the **HK eIPO White Form** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect Share certificates (where applicable) in person may collect their Share certificate(s) (where applicable) in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 7 November 2019.
- Share certificates for Hong Kong Offer Shares allotted to applicants who applied on **WHITE** Application Forms or through **HK eIPO White Form** service which are either not available for personal collection, or which are available but are not collected in person within the time specified for collection by 1:00 p.m. on Thursday, 7 November 2019, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant applications at their own risk on or before Thursday, 7 November 2019.
- Wholly or partially successful applicants who applied on **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC via CCASS will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participant as instructed by the applicants in their **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Thursday, 7 November 2019.
- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.
- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more on **WHITE** or **YELLOW** Application Forms and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 7 November 2019.
- Refund cheque(s) in respect of wholly or partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Thursday, 7 November 2019, are expected to be despatched by ordinary post to those entitled at their own risk on or before Thursday, 7 November 2019. No interest will be paid thereon.

- For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies through a single bank account, refund monies (if any) will be despatched to their application payment bank account in the form of e-Auto Refund payment instructions. For applicants who have applied for the Hong Kong Offer Shares through the **HK eIPO White Form** service and paid the application monies from multiple bank accounts, refund monies (if any) will be despatched to the addresses specified on the **HK eIPO White Form** applications in the form of refund cheque(s) by ordinary post and at their own risk on or before Thursday, 7 November 2019.
- Refund monies (if any) for applicants who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their broker or custodian on Thursday, 7 November 2019. No interest will be paid thereon.
- Share certificates will only become valid certificates of title at 8:00 a.m. on Friday, 8 November 2019, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination as described in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offering — Grounds for termination" in the Prospectus has not been exercised.
- The Company will not issue any temporary document of title in respect of the Hong Kong Offer Shares. No receipt will be issued for application monies received.

COMMENCEMENT OF DEALINGS

- Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 8 November 2019. The Shares will be traded in board lots of 3,000 Shares each. The stock code of the Shares is 3603.
- The Company confirms that immediately following the completion of the Global Offering, the number of issued Shares in the hands of the public will represent at least 25% of the total number of issued Shares and will satisfy the minimum percentage prescribed by Rule 8.08 of the Listing Rules. The Directors confirm that the three largest public Shareholders do not hold more than 50% of the Shares held in public hands at the time of the Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules. The Directors also confirm that there will be at least 300 Shareholders at the time of the Listing in compliance with Rule 8.08(2) of the Listing Rules.

OFFER PRICE

The Offer Price has been determined at HK\$1.00 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

NET PROCEEDS FROM THE GLOBAL OFFERING

Based on the Offer Price of HK\$1.00 per Offer Share, the net proceeds from the Global Offering to be received by the Company, after deduction of underwriting fees and commissions and estimated total expenses paid and payable by the Company in connection with the Global Offering (before any exercise of the Over-allotment Option), are estimated to be approximately HK\$235.8 million. The Company intends to apply such net proceeds for the following purposes:

- (a) approximately HK\$61.5 million, representing approximately 26.1% of the net proceeds of the Global Offering, will be used to repay bank borrowings with an outstanding balance of approximately RMB454 million at an interest rate of 6.73% to 6.86% per annum and a maturity date of 23 July 2026, for the construction cost and sales and marketing cost for our five shopping malls, resulting in a total interest-savings of approximately RMB18.9 million; and
- (b) approximately HK\$174.3 million, representing approximately 73.9% of the net proceeds of the Global Offering, will be used for project development of three new shopping malls located in Chengdu, Zhengzhou and Fuzhou in China to align with our business expansion.

For further information, please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

Hong Kong Public Offering

The Company announces that at the close of the application lists at 12:00 noon on Wednesday, 30 October 2019, a total of 7,915 valid applications pursuant to the Hong Kong Public Offering (including applications on **WHITE** and **YELLOW** Application Forms, by giving **electronic application instructions** to HKSCC via CCASS, and through the **HK eIPO White Form** service) for a total of 171,582,000 Hong Kong Offer Shares were received, representing approximately 4.58 times of the total number of 37,500,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering. As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedure as disclosed in the section headed “Structure and Conditions of the Global Offering — Hong Kong Public Offering — Reallocation” in the Prospectus has not been applied. The final number of Offer Shares under the Hong Kong Public Offering is 37,500,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any option which may be granted under the Share Option Scheme).

Of the 7,915 valid applications on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** given to HKSCC via CCASS and to the designated **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service for a total of 171,582,000 Hong Kong Offer Shares:

- 7,913 valid applications in respect of a total of 159,582,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$1.10 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 8.51 times of the 18,750,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 2 valid applications in respect of a total of 12,000,000 Hong Kong Offer Shares for the Hong Kong Public Offering with an aggregate subscription amount based on the Maximum Offer Price of HK\$1.10 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing 0.64 times of the 18,750,000 Hong Kong Offer Shares initially comprised in Pool B.

No application has been identified and rejected for not being completed in accordance with the instructions set out in the Application Forms. Four multiple or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 18,750,000 Hong Kong Offer Shares) has been identified.

As the over-subscription in the Hong Kong Public Offering is less than 15 times, the reallocation procedure as disclosed in the section headed “Structure and Conditions of the Global Offering — Hong Kong Public Offering — Reallocation” in the Prospectus has not been applied.

International Offering

The Company announces that the International Offering has been slightly over-subscribed. Total number of places under the International Offering is 226. The final number of Offer Shares allocated to the places under the International Offering is 337,500,000 Offer Shares, representing 90% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any options which may be granted under the Share Option Scheme). A total of 52 places have been allotted five board lots of Shares or less, representing approximately 23.0% of the total number of 226 places and approximately 0.14% of the total number of Offer Shares available under the International Offering.

None of the Sole Sponsor, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and their respective affiliated companies and connected clients of the lead broker or of any distributors (as defined in Appendix 6 to the Listing Rules) has taken up any Offer Shares for its own benefit under the Global Offering. The Directors confirm that no Offer Shares under the International Offering have been allocated to applicants who are (i) core connected persons (as defined in the Listing Rules) of the Company, (ii) directors or existing shareholders of the Company, (iii) or the close associates (as defined in the Listing Rules) of (i) and/or (ii) whether in their own names or through nominees. None of the Offer Shares subscribed by the placees or the public has been financed directly or indirectly by any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates, and none of the placees and the public who has subscribed the Offer Shares is accustomed to taking instructions from any of the Directors, chief executive of the Company, Controlling Shareholders, substantial Shareholders, existing Shareholders or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of the Shares registered in his/her/its name or otherwise held by him/her/it. The International Offering has been conducted in compliance with the Placing Guidelines and no International Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company, connected client (as set out in paragraph 5(1) of the Placing Guidelines), or persons set out in paragraph 5 of the Placing Guidelines, whether in their own names or through nominees. No placee will, individually, be placed more than 10% of the total number of issued shares of the Company immediately after the completion of the Global Offering.

None of the placees under the International Offering and the subscribers under the Hong Kong Public Offering will become a substantial shareholder (as defined in the Listing Rules) of the Company after the completion of the Global Offering.

Over-allotment Option

In connection with the Global Offering, the Company has granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Global Coordinators (on behalf of the International Underwriters), at any time from the Listing Date to Friday, 29 November 2019, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to issue and allot up to an aggregate of 56,250,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price under the International Offering to cover over-allocation in the International Offering, if any. As at the date of this announcement, there has been no over-allocation in the International Offering. Therefore, the Over-allotment Option will not be exercised, and there will not be any stock borrowing arrangement for the purpose of covering the over-allocation.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure and Conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and through giving electronic application instructions to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider under the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

NUMBER OF SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF SHARES APPLIED FOR
POOL A			
3,000	4,539	3,632 out of 4,539 applicants to receive 3,000 shares	80.02%
6,000	762	639 out of 762 applicants to receive 3,000 shares	41.93%
9,000	585	507 out of 585 applicants to receive 3,000 shares	28.89%
12,000	139	126 out of 139 applicants to receive 3,000 shares	22.66%
15,000	91	85 out of 91 applicants to receive 3,000 shares	18.68%
18,000	39	3,000 shares plus 1 out of 39 applicants to receive an additional 3,000 shares	17.09%
21,000	280	3,000 shares plus 36 out of 280 applicants to receive an additional 3,000 shares	16.12%
24,000	7	3,000 shares plus 2 out of 7 applicants to receive an additional 3,000 shares	16.07%
27,000	15	3,000 shares plus 5 out of 15 applicants to receive an additional 3,000 shares	14.81%
30,000	527	3,000 shares plus 195 out of 527 applicants to receive an additional 3,000 shares	13.70%
60,000	701	3,000 shares plus 561 out of 701 applicants to receive an additional 3,000 shares	9.00%
90,000	45	6,000 shares plus 18 out of 45 applicants to receive an additional 3,000 shares	8.00%

NUMBER OF SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOTMENT/BALLOT	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF SHARES APPLIED FOR
POOL A			
120,000	32	9,000 shares	7.50%
150,000	23	9,000 shares plus 12 out of 23 applicants to receive an additional 3,000 shares	7.04%
180,000	54	9,000 shares plus 49 out of 54 applicants to receive an additional 3,000 shares	6.51%
210,000	10	12,000 shares plus 2 out of 10 applicants to receive an additional 3,000 shares	6.00%
240,000	9	12,000 shares plus 5 out of 9 applicants to receive an additional 3,000 shares	5.69%
270,000	5	12,000 shares plus 4 out of 5 applicants to receive an additional 3,000 shares	5.33%
300,000	20	15,000 shares	5.00%
600,000	13	27,000 shares plus 8 out of 13 applicants to receive an additional 3,000 shares	4.81%
900,000	3	42,000 shares plus 1 out of 3 applicants to receive an additional 3,000 shares	4.78%
1,200,000	4	51,000 shares plus 1 out of 4 applicants to receive an additional 3,000 shares	4.31%
1,500,000	3	51,000 shares plus 2 out of 3 applicants to receive an additional 3,000 shares	3.53%
1,800,000	1	60,000 shares	3.33%
2,100,000	4	60,000 shares plus 3 out of 4 applicants to receive an additional 3,000 shares	2.96%
2,400,000	1	63,000 shares	2.63%
3,000,000	1	75,000 shares	2.50%
TOTAL:	<u><u>7,913</u></u>		

NUMBER OF SHARES APPLIED FOR	NUMBER OF VALID APPLICATIONS	BASIS OF ALLOCATION	APPROXIMATE PERCENTAGE ALLOTTED OF THE TOTAL NUMBER OF SHARES APPLIED FOR
POOL B			
6,000,000	<u>2</u>	6,000,000 shares	100.00%
TOTAL	<u><u>2</u></u>		

The final number of Offer Shares under the Hong Kong Public Offering is 37,500,000 Offer Shares, representing 10% of the total number of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option and without taking into account any options which may be granted under the Share Option Scheme).

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for under **WHITE** and **YELLOW** Application Forms and by giving electronic application instructions to HKSCC via CCASS or through the designated **HK eIPO White Form** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where supplied) and the number of the Hong Kong Offer Shares successfully applied for, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on our Company’s website at www.xjsx.net.cn and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 7 November 2019;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result or www.hkeipo.hk/iporesult with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 7 November 2019 to 12:00 midnight on Wednesday, 13 November 2019;
- by telephone enquiry line by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 7 November 2019 to Tuesday, 12 November 2019;
- the special allocation results booklets which will be available for inspection during opening hours from Thursday, 7 November 2019 to Monday, 11 November 2019 at all the receiving bank’s designated branches at the addresses set out below.

CMB Wing Lung Bank Limited

<u>District</u>	<u>Branch Name</u>	<u>Address</u>
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	Central District Branch	189 Des Voeux Road Central
Kowloon	Mongkok Branch	B/F CMB Wing Lung Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
New Territories	Tsuen Wan Branch	251 Sha Tsui Road

The final Offer Price, the indications of level of interests in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares are also published on Thursday, 7 November 2019 on the Company's website at www.xjxx.net.cn and the website of the Stock Exchange at www.hkexnews.hk.

SHAREHOLDING CONCENTRATION ANALYSIS

Set out below is a summary of allotment results under the International Offering:

- top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription	Shares held following the Global Offering	Subscription as % of International Offering (as adjusted after reallocation and before any exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (before any exercise of the Over-allotment Option)	% of total share capital in issue (before any exercise of the Over-allotment Option)
Top 1	29,109,000	29,109,000	8.6%	7.8%	1.9%
Top 5	123,639,000	123,639,000	36.6%	33.0%	8.2%
Top 10	175,815,000	175,815,000	52.1%	46.9%	11.7%
Top 25	241,881,000	241,881,000	71.7%	64.5%	16.1%

- top 1, 5, 10 and 25 of all the Shareholders out of the Global Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Original Shareholding Shares	Subscription	Shares held following the Global Offering	Subscription as % of International Offering (as adjusted after reallocation and before any exercise of the Over-allotment Option)	Subscription as % of total Offer Shares (before any exercise of the Over-allotment Option)	% of total share capital in issue (before any exercise of the Over-allotment Option)
Top 1	392,013,000	0	392,013,000	0.0%	0.0%	26.1%
Top 5	996,285,000	0	996,285,000	0.0%	0.0%	66.4%
Top 10	1,125,000,000	87,327,000	1,212,327,000	25.9%	23.3%	80.8%
Top 25	1,125,000,000	218,325,000	1,343,325,000	64.7%	58.2%	89.6%