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## **禹洲地產股份有限公司**

**YUZHOU PROPERTIES COMPANY LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 01628)**

**US\$625 MILLION 7.90% SENIOR NOTES DUE 2021**

**(Stock Code: 4485)**

**(ISIN: XS1819960136; Common Code: 181996013)**

### **FINAL RESULTS OF TENDER OFFER FOR THE OUTSTANDING 2021 II NOTES**

Reference is made to the announcements made by the Company on 23 October 2019 and 24 October 2019 in relation to the Tender Offer (collectively, the “**Tender Offer Announcements**”). Capitalized terms used in this announcement but not otherwise defined herein shall have the same meanings as those defined in the Tender Offer Announcements.

The Company hereby announces today the results of the Tender Offer to purchase its outstanding 2021 II Notes from the 2021 II Notes holders. The Tender Offer expired at 4:00 p.m., London Time, on 6 November 2019 (the “**Expiration Deadline**”).

The Tender Offer was made upon the terms and conditions of the Tender Offer Memorandum dated 23 October 2019.

The Company hereby announces that in accordance with the terms of the Tender Offer Memorandum, the Company has accepted for purchase all the Notes in an aggregate principal amount of US\$272,524,000 validly tendered at or prior to the Expiration Deadline.

Title of Security	ISIN/ Common Code	Outstanding Aggregate Principal Amount <sup>(1)</sup>	Aggregate Principal Amount Accepted	Aggregate Principal Outstanding Following the Completion of the Tender Offer	Purchase Price <sup>(2)</sup>
7.90% senior notes due 2021	XS1819960136/181996013	US\$625,000,000	US\$272,524,000	US\$352,476,000	US\$1,035

<sup>(1)</sup> Principal amount of the 2021 II Notes outstanding as of 6 November 2019.

<sup>(2)</sup> Per US\$1,000 principal amount of the 2021 II Notes accepted for purchase and excludes accrued interest which will also be paid.

The Tender Offer is expected to settle on or about 12 November 2019 and all payments for the 2021 II Notes validly tendered at or prior to the Expiration Deadline will be made no later than 12 November 2019.

Following the completion of the Tender Offer, all of the 2021 II Notes accepted for repurchase will be cancelled and the outstanding aggregate principal amount of the Notes after such cancellation will be US\$352,476,000.

By order of the Board  
**Yuzhou Properties Company Limited**  
**Lam Lung On**  
*Chairman*

Hong Kong, 7 November 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.*