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中航國際控股股份有限公司 AVIC INTERNATIONAL HOLDINGS LIMITED

(formerly known as CATIC Shenzhen Holdings Limited (深圳中航集團股份有限公司))
(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 00161)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD AT 2:00 P.M. ON 11 NOVEMBER 2019

The Board is pleased to announce that the resolution as set out in the EGM Notice was duly passed at the EGM held at 2:00 p.m. on 11 November 2019.

Reference is made to the circular (the “**Circular**”) dated 25 October 2019 and the notice of extraordinary general meeting (the “**EGM Notice**”) dated 16 September 2019 issued by AVIC International Holdings Limited (the “**Company**”). Terms used in this announcement shall have the same meaning as defined in the Circular unless the context requires otherwise.

POLL RESULTS OF THE EGM

At the EGM held at 39/F, AVIC Center Building, No.1018 Huaifu Road, Futian District, Shenzhen, PRC on Monday, 11 November 2019 at 2:00 p.m., poll voting was adopted for the resolution (the “**Resolution**”) set out in the EGM Notice as required by the Listing Rules.

The Board is pleased to announce that the Resolution set out in the EGM Notice was duly approved by the Shareholders at the EGM and the poll results are as follows:

ORDINARY RESOLUTION		Number of Votes (%)		Total Votes
		FOR	AGAINST	
(1)	<p>(a) the proposed issue by Tian Ma Micro-electronics Company Limited (天馬微電子股份有限公司) (“Tian Ma”) by way of non-public offer of not more than 409,624,610 new A shares of Tian Ma to not more than ten investors (the “Proposed Non-Public Issuance”) to raise a maximum amount of proceeds of RMB7,300,000,000 be and is hereby approved; and</p> <p>(b) any one director of the Company be and is hereby authorised to do all such further acts and things, negotiate, approve, agree, sign, initial, ratify and/or execute such further documents and take all steps which may be in his/her opinion necessary, desirable or expedient to implement and/or give effect to the terms of the Proposed Non-Public Issuance and the transactions contemplated thereunder.</p>	911,498,629 (100%)	0 (0%)	911,498,629

As more than half of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company.

The Resolution set out above is by way of summary only. Shareholders may refer to the EGM Notice and the Circular for details of the Resolution.

Hong Kong Registrars Limited, the Hong Kong H Share Registrar and Transfer Office of the Company, acted as the scrutineer for the poll voting at the EGM.

Notes:

- (a) The total number of Shares in issue as at the date of the EGM: 1,166,161,996 Shares, comprising 832,973,997 Domestic Shares and 333,187,999 H Shares.
- (b) The total number of shares entitling the holders to attend and vote only against the Resolution at the EGM: Nil.
- (c) The total number of Shares entitling the holders to attend and to vote for or against Resolution at the EGM: 1,166,161,996 Shares.

By order of the Board
AVIC International Holdings Limited
Liu Hong De
Chairman

Shenzhen, the PRC, 11 November 2019

As at the date of this announcement, the Board comprises a total of 9 Directors, Mr. Liu Hong De, Mr. Lai Wei Xuan, Mr. You Lei, Mr. Liu Jun, Mr. Fu Fang Xing and Mr. Chen Hong Liang as executive Directors; and Ms. Wong Wai Ling, Mr. Wu Wei and Mr. Wei Wei as independent non-executive Directors.