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禹洲地產股份有限公司

YUZHOU PROPERTIES COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$625 MILLION 7.90% SENIOR NOTES DUE 2021

(Stock Code: 4485)

(ISIN: XS1819960136; Common Code: 181996013)

**COMPLETION OF THE TENDER OFFER OF
THE 7.90% SENIOR NOTES DUE 2021**

Reference is made to the announcements made by the Company on 23 October 2019, 24 October 2019 and 7 November 2019 in relation to the tender offer regarding the repurchase of the 7.90% senior notes due 2021 (collectively, the “**Tender Offer Announcements**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Tender Offer Announcements.

The Company hereby announces that on 12 November 2019, the Company had completed the repurchase of an aggregate principal amount of US\$272,524,000 of the 2021 II Notes (the “**Repurchased Notes**”), representing 43.60% of the outstanding principal amount of US\$625 million prior to the Tender Offer.

The Repurchased Notes had been cancelled. After cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the 2021 II Notes is US\$352,476,000.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 13 November 2019

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.