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DaFa Properties Group Limited
大发地产集团有限公司
(Incorporated in the Cayman Islands with limited liability)
(the “Company”, Stock Code: 6111)

**ISSUANCE OF ADDITIONAL US\$120 MILLION 12.875% SENIOR NOTES DUE 2021
(THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND FORM A SINGLE CLASS
WITH THE US\$180 MILLION 12.875% SENIOR NOTES DUE 2021 ISSUED BY
THE COMPANY ON 11 JULY 2019) (STOCK CODE: 6024)**

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum relating thereto dated 6 November 2019. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 14 November 2019.

By Order of the Board
DaFa Properties Group Limited
GE Yiyang
Chairman

Hong Kong, 13 November 2019

As at the date of this announcement, the Board comprises Mr. Ge Yiyang, Mr. Liao Lujiang, Mr. Chi Jingyong and Mr. Yang Yongwu as the executive Directors, and Mr. Gu Jiong, Mr. Sun Bing and Mr. Fok Ho Yin Thomas as the independent non-executive Directors.