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**NOTICE ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**TVB Finance Limited**

(Incorporated in the Cayman Islands with limited liability)  
(as the “Company”)

**Settlement of the Tender Offer to Purchase for Cash the  
U.S.\$500,000,000 3.625 per cent. Guaranteed Notes due 2021  
(ISIN: XS1495978329)  
(the “Notes”)  
Stock code: 04577**

**guaranteed by**



**Television Broadcasts Limited**

**電視廣播有限公司**

(Incorporated in Hong Kong with limited liability)  
(as the “Guarantor”)  
**Stock Code: 00511**

Reference is made to the notices by the Company dated 23 October 2019 and 7 November 2019 relating to the Offer (the “Notices”). Capitalised terms used but not otherwise defined in this notice shall have the meaning given to them in the Notices and the Tender Offer Memorandum.

The Company hereby announces that payment of the Purchase Consideration plus Accrued Interest for all Notes validly tendered (and not validly revoked) and accepted for purchase by the Company has been made on 12 November 2019.

Pursuant to the settlement of the Offer, U.S.\$83,618,000 in aggregate principal amount of Notes were purchased by the Company on 12 November 2019. As of 12 November 2019, U.S.\$500,000,000 of the aggregate principal amount of Notes remain outstanding. Together with Notes previously purchased, representing U.S.\$175,210,000 in aggregate principal amount, the Guarantor is holding Notes of U.S.\$258,828,000 in aggregate principal amount, representing approximately 51.76% of the outstanding issue. This holding will be held by or on behalf of the Company or the Guarantor, but will not be cancelled at this time.

For and on behalf of  
**TVB Finance Limited**  
**Mark Lee Po On**  
Sole Director

Hong Kong, 14 November 2019

As at the date of this announcement, Mr. Mark Lee Po On is the sole director of the Company.

As at the date of this announcement, the Board of Directors of the Guarantor comprises:

**Chairman and Non-executive Director**

Dr. Charles CHAN Kwok Keung

**Vice Chairman and Non-executive Director**

LI Ruigang

**Executive Directors**

Mark LEE Po On Group Chief Executive Officer

CHEONG Shin Keong General Manager

Thomas HUI To

**Non-executive Directors**

Anthony LEE Hsien Pin

CHEN Wen Chi

**Independent Non-executive Directors**

Dr. Raymond OR Ching Fai SBS, JP

Dr. William LO Wing Yan JP

Professor Caroline WANG Chia-Ling

Dr. Allan ZEMAN GBM, GBS, JP