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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

Sun Hung Kai & Co. (BVI) Limited

(incorporated in the British Virgin Islands with limited liability)

(as “**Issuer**”)

**Issue of U.S.\$350,000,000 5.75 per cent. Guaranteed Notes due 2024
(the “Notes”)**

(Stock Code: 40065)

**under the U.S.\$3,000,000,000 Guaranteed Medium Term Note Programme
(the “Programme”)**

Unconditionally and irrevocably guaranteed by



新鴻基有限公司

SUN HUNG KAI & CO. LIMITED

(incorporated in Hong Kong with limited liability)

(the “**Guarantor**”)

(Stock Code: 86)

Joint Global Coordinators and Joint Bookrunners

AMTD

**Bank of
China
(Hong Kong)**

**Everbright
Sun Hung
Kai**

**Credit
Suisse**

**Standard
Chartered
Bank**

UBS

Joint Bookrunner

BofA Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued under the Programme as described in the offering circular dated 8 May 2019 prepared in respect of the Programme and the pricing supplement dated 6 November 2019 prepared in respect of the Notes. The Notes will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of the Laws of Hong Kong). Permission to deal in the Notes is expected to become effective on 18 November 2019.

17 November 2019

As at the date of this announcement, the directors of the Issuer are Mr. Simon Chow Wing Charn and Mr. Robert James Quinlivan. The executive directors of the Guarantor are Mr. Lee Seng Huang and Mr. Simon Chow Wing Charn; the non-executive directors of the Guarantor are Mr. Peter Anthony Curry and Mr. Jonathan Andrew Cimino; and the independent non-executive directors of the Guarantor are Mr. Evan Au Yang Chi Chun, Mr. David Craig Bartlett, Mr. Alan Stephen Jones and Ms. Jacqueline Alee Leung.