Yuk Wing Group Holdings Limited
煜 榮 集 團 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1536)

POSITIVE PROFIT ALERT

This announcement is made by Yuk Wing Group Holdings Limited (the "**Company**", together with its subsidiaries as the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Director(s)**") of the Company wishes to inform the shareholders (the "**Shareholders**") of the Company and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group, the Group expects to record an increase of over 50% in consolidated net profit for the six months ended 30 September 2019, as compared to that of the six months ended 30 September 2018. Such increase was primarily attributable to the increase in revenue and gross profit from the manufacturing and trading of down-the-hole rockdrilling tools segment.

The Company is in the process of finalising the interim results of the Group for the six months ended 30 September 2019. The information contained in this announcement is only based on the preliminary assessment of the information currently available to the Company and the unaudited consolidated management accounts of the Group, which have not been confirmed or audited by the independent auditor of the Company, and may be subject to adjustments and amendments. The Shareholders and potential investors are advised to read carefully the interim results announcement of the Company for the six months ended 30 September 2019, which is expected to be published by the end of November 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Yuk Wing Group Holdings Limited
He Xiaoming
Chief Executive Officer, Chairman and Executive Director

Hong Kong, 18 November 2019

As at the date of this announcement, the executive Directors are Mr. He Xiaoming, Mr. Huang Shixin and Mr. Wong Ka Shing, and the independent non-executive Directors are Ms. Lam Hoi Yu Nicki, Mr. Lau Leong Yuen and Mr. Liu Tin Lap.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.