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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

(the “**Issuer**”)

U.S.\$400,000,000 3.125 per cent. bonds due 2025 (the “Bonds**”)**

(Stock Code: 40057)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

(alphabetically)

Haitong International Maybank Mizuho Securities Orient Securities (Hong Kong)

Joint Bookrunners and Joint Lead Managers

(alphabetically)

China Everbright Bank Hong Kong Branch	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CMBC Capital	CMB International	Haitong Bank	HSBC	SPDB International	Standard Chartered Bank
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the Offering Circular relating thereto dated 6 November 2019. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 19 November 2019.

By order of the Board
Haitong International Securities Group Limited
LO Wai Ho
Company Secretary

Hong Kong, 18 November 2019

As at the date of this announcement, the board of directors of the Issuer comprises Mr. QU Qiuping (Chairman), Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. LI Jianguo (Deputy Chairman), Mr. POON Mo Yiu, Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian*, Ms. WANG Meijuan*, Mr. ZHANG Xinjun*, Mr. William CHAN*, Mr. TSUI Hing Chuen William**, Mr. LAU Wai Piu**, Mr. WEI Kuo-chiang**, Mr. WAN Kam To** and Ms. LIU Yan**.*

* *Non-executive Directors*

** *Independent Non-executive Directors*