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**DEXIN CHINA HOLDINGS COMPANY LIMITED**

**德信中国控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2019)**

**ISSUANCE OF ADDITIONAL US\$100,000,000 12.875% SENIOR NOTES DUE 2021 (THE “ADDITIONAL NOTES”) (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE US\$200,000,000 12.875% SENIOR NOTES DUE 2021 ISSUED BY THE COMPANY ON 6 AUGUST 2019)  
(STOCK CODE: 5624)**

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes by Dexin China Holdings Company Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the supplemental offering memorandum relating thereto dated 11 November 2019. Permission for the listing of, and dealing in the Additional Notes is expected to become effective on 19 November 2019.

By Order of the Board  
**DEXIN CHINA HOLDINGS COMPANY LIMITED**  
**Hu Yiping**  
*Chairman*

Hong Kong, 18 November 2019

*As of the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Feng Xia as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive directors.*