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This announcement is not, and is not intended to be, an offer or sale of securities of the Company in the United States. The Shares have not been, and will not be, registered under the United States Securities Act 1933 as amended (the “U.S. Securities Act”) or any state securities laws of the United States and may not be offered or sold within the United States (as defined in Regulation S under the U.S. Securities Act) except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the prospectus dated November 8, 2019 (the “Prospectus”) issued by Heaven-Sent Gold Group Company Limited.



Heaven-Sent Gold Group Company Limited
硅谷天堂黃金集團有限公司
(Incorporated in Hong Kong with limited liability)
(Stock code: 1342)

POSTPONEMENT OF THE GLOBAL OFFERING

Heaven-Sent Gold Group Company Limited (the “**Company**”) today announces that it has decided to postpone its proposed listing on the Main Board of the Stock Exchange.

In light of the current market condition, the Company, having consulted the Sole Global Coordinator, has decided that the Global Offering will not proceed pursuant to the Prospectus. Accordingly, the International Underwriting Agreement relating to the International Offering will not be entered into and the Hong Kong Underwriting Agreement relating to the Hong Kong Public Offering will not become unconditional.

The Company is committed to its continued growth and business development and would like to express its gratitude to its prospective investors for their interest in the Company, for their support and for their consistently positive feedback during the Global Offering.

Application monies in respect of applications made on **WHITE** or **YELLOW** Application Forms for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of **WHITE** or **YELLOW** Application Forms will be dispatched to the applicants’ addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Friday, November 22, 2019 and at the applicants’ own risk.

Application monies in respect of applications made under the **HK eIPO White Form** service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be dispatched to the respective application payment bank accounts on Friday, November 22, 2019. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be dispatched to the applicants' addresses specified in their **HK eIPO White Form** application by ordinary post on or before Friday, November 22, 2019 at the applicants' own risk.

Applicants who applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on or before Friday, November 22, 2019.

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REFUND OF APPLICATION MONIES

Application monies in respect of applications made on **WHITE** or **YELLOW** Application Forms for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of **WHITE** or **YELLOW** Application Forms will be dispatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Friday, November 22, 2019 and at the applicants' own risk.

If applicants have applied for less than 1,000,000 Hong Kong Offer Shares, their refund cheques will be dispatched to the addresses as specified on the applicants' Application Forms on or before Friday, November 22, 2019 by ordinary post and at the applicants' own risk.

If applicants have applied for 1,000,000 Hong Kong Offer Shares or more on their **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms, they may collect their relevant refund cheques from the Hong Kong Share Registrar, Tricor Investor Services Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, November 22, 2019. If applicants are individuals who are eligible for personal collection, they must not authorize any other person to make the collection on their behalf. If the applicants are corporate applicants which are eligible for personal collection, they must attend by their authorized representatives bearing a letter of authorization from their corporations stamped with their corporations' chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be dispatched promptly to the addresses as specified in the applicants' Application Forms thereafter by ordinary post and at the applicants' own risk.

Refund cheques will be crossed "Account Payee Only" in favor of the relevant applicants (or in the case of joint applicants, the first-named applicant). Part of the applicant's Hong Kong Identity Card number/passport number, or, if in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, may be printed on the refund cheque.

Application monies in respect of applications made under the **HK eIPO White Form** service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Auto Refund payment instructions will be dispatched to the respective application payment bank accounts on Friday, November 22, 2019. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be dispatched to the applicants' addresses specified in their **HK eIPO White Form** application by ordinary post on or before Friday, November 22, 2019 and at the applicants' own risk.

Applicants who applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Friday, November 22, 2019.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, November 22, 2019. Immediately after the credit of refund monies to the applicants' bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

By Order of the Board
Heaven-Sent Gold Group Company Limited
Sheng Zhang
Chairman

Hong Kong, November 18, 2019

As at the date of this announcement, the board of directors of the Company comprises Mr. Xia Dong as executive Director; Mr. Sheng Zhang, Mr. Yue Bao and Mr. Quanyou Zhang as non-executive Directors; and Mr. Vincent Marshall Kwan Ho Lee, Mr. Meifeng Cai and Mr. Jia He as independent non-executive Directors.