Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 图下欲以香港中央結算(代理人)有限公 司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

Staple your payment here 請將股款 緊訂在此 This Application Form uses the same terms as defined in the prospectus of Justin Allen Holdings Limited (the "Company") dated 19 November 2019 (the "Prospectus").

本申請表格使用捷隆控股有限公司(「本公司」)於二零一九年十一月十九日刊發的招股章程(「招股章程」)所界定的相同詞彙。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法管轄區要約出售或游説要約購買任何香港發售股份。若無根據美國《證券法》登記或 豁免登記,香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得以任何方式發送或派發或複製(全部或部分)本 申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the section headed "Documents delivered to the Registrar of Companies in Hong Kong and available for inspection" in Appendix VI to the Prospectus have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange"), Hong Kong Securities Clearing Company Limited ("HKSCC"), the Securities and Futures Commission of Hong Kong (the "SFC") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程附錄六「送呈香港公司註冊處處長及備查文件」一節所述其他文件已遵照香港法例第32章《公司(清盤及雜項條文)條例》第342C條的規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、 香港中央結算有限公司(「**香港結算**」)、香港證券及期貨事務監察委員會(「**證監會**」)及香港公司註冊處處長對該等文件的內容概不負責。



# JUSTIN ALLEN HOLDINGS LIMITED

# 捷隆控股有限公司

(incorporated in the Cayman Islands with limited liability) (於開曼群島註冊成立之有限公司)

> Stock code 1425 股份代號

**Maximum Offer Price** 

HK\$0.50 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, and Stock Exchange trading fee of 0.005% (payable in full on application in

Hong Kong dollars and subject to refund)

每股發售股份0.50港元,另加1.0%經紀佣金、 0.0027%證監會交易徵費及0.005%聯交所交易費 (須於申請時以港元繳足,多繳股款可予退還)

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures. 招股章程載有關於申請程序的其他資料, 閣下應將本申請表格與招股章程一併閱讀。

#### **Application Form** 申請表格

Justin Allen Holdings Limited The Sole Sponsor The Sole Global Coordinator, the Joint Bookrunners and the Joint Lead Managers The Hong Kong Underwriters

**Applicants' declaration** 

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "C. Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person. Please refer to the last four bullets of "C. Effect of completing and submitting this Application Form" section.

致:捷隆控股有限公司 獨家保薦人 獨家全球協調人、 聯席賬簿管理人及聯席牽頭經辦人 香港包銷商

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「丙、填交 本申請表格的效用」一節。

警告:任何人士只限作出一次為其利益而進行的申請。請參閱[丙、填交本申請表格的效用]一節 最後四點。

| Please use this form if you want the Hong Kong Offer Shares to Nominees") and deposited directly into the Central Clearing and S Participant stock account or the stock account of your designated CC司(「香港結算代理人」)的名義登記將獲發行的香港發售股份存於 閣下的中央結算系統投資者戶口持有人股份戶口或   | ettlement System ("CCASS") for credit to your CCASS Investor<br>ASS Participant 如 閣下欲以香港中央結算(代理人)有限公<br>,並直接存入中央結算及交收系統(「中央結算系統」),以記  |  |  |  |
|--|---|--|--|--|
| Signed by (all) applicant(s) (all joint applicants must sign):<br>由(所有)申請人簽署(所有聯名申請人必須簽署):   | For Broker use 此欄供經紀填寫 Lodged by 遞交申請的經紀 Broker No. 經紀號碼 Broker's Chop 經紀印章   |  |  |  |
| Date: 日期:///   |   |  |  |  |
| Number of Hong Kong Offer Shares applied for (not more than 15,625,000 Shares) 申請香港發售股份  | Cheque/banker's cashier order number<br>支票/銀行本票號碼   |  |  |  |
| 數目(不超過15,625,000股股份)   | Name of bank on which cheque/banker's cashier order is drawn (see "How to make your application" section)   |  |  |  |
| Total amount 總額  | 兄兄又景/ 越行本景的越行名傳(兄  甲萌子類] 一即)  |  |  |  |
| HK\$ 港元  |   |  |  |  |
| Name in English (in BLOCK letter) 英文姓名/名稱(以  |   |  |  |  |
| Family name or company name 姓氏或公司名稱  | Forename(s) 名字  |  |  |  |
| Name in Chinese 中文姓名/名稱  |   |  |  |  |
| Family name or company name 姓氏或公司名稱  | Forename(s) 名字  |  |  |  |
| Occupation in English 職業(以英文填寫)  | Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼* (請刪除不適用者)   |  |  |  |
| Names of all other joint applicants in English (if any, in BLOCK letter) 所有其他聯名申請人的英文姓名 名稱(如有,以正楷填寫)   | Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼/護照號碼/香港商業登記號碼* (請刪除不適用者)   |  |  |  |
| (1)  | (1)   |  |  |  |
| (2)  | (2)   |  |  |  |
| (3)  | (3)   |  |  |  |
| Hong Kong address in English and telephone no. (joint number of first-named applicant only, in BLOCK Letter) 請人只須填寫排名首位申請人的地址及電話號碼)  | applicants should give the address and the telephone 香港地址(以英文正楷填寫)及電話號碼(聯名申   |  |  |  |
| A V  |   |  |  |  |
|  | Telephone No. 電話號碼  |  |  |  |
| For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交:代名人若不填寫本節,是項認購申請將視作為 閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。  ADDRESS LABEL 地 址 標 貼 (Your name(s) and address in Hong Kong in English in BLOCK letters 請用英文正楷填寫 閣下姓名/名稱及香港地址) | THIS BOX MUST BE DULY COMPLETED 必須填妥此欄 Participant I.D. of the CCASS Investor Participant or designated CCASS Participant 中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號  For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或中央結算系統公司投資者戶口持有人,請加蓋顯示公司名稱的公司印鑑 |  |  |  |
| For Internal use<br>此欄供內部使用  | (See paragraph 2 in the section "How to make your application")<br>(請參閱 申請手續]一節第2段)   |  |  |  |

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如 閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口,請使用本表格

\* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section "How to make your application".

如 閣下為中央結算系統投資者戶口持有人,是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體),請參閱「申請手續」一節第2段。

- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.
  - 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:如屬個別人士,必須填寫 閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼,否則請填寫護照號碼)。如屬法人團體,請填寫 閣下的香港商業登記號碼。
- (3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque. 退款支票(如有)上或會印有 閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼/

護照號碼的一部分。有關資料將用於核實申請表格是否有效,亦會轉交第三方作資料核實和退款用途。銀行兑現退款支票前或會要求查證 閣下的香港身份證號碼/護照號碼。

- (4) If an application is made by an unlisted company and:
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,

then the application will be treated as being made for your benefit.

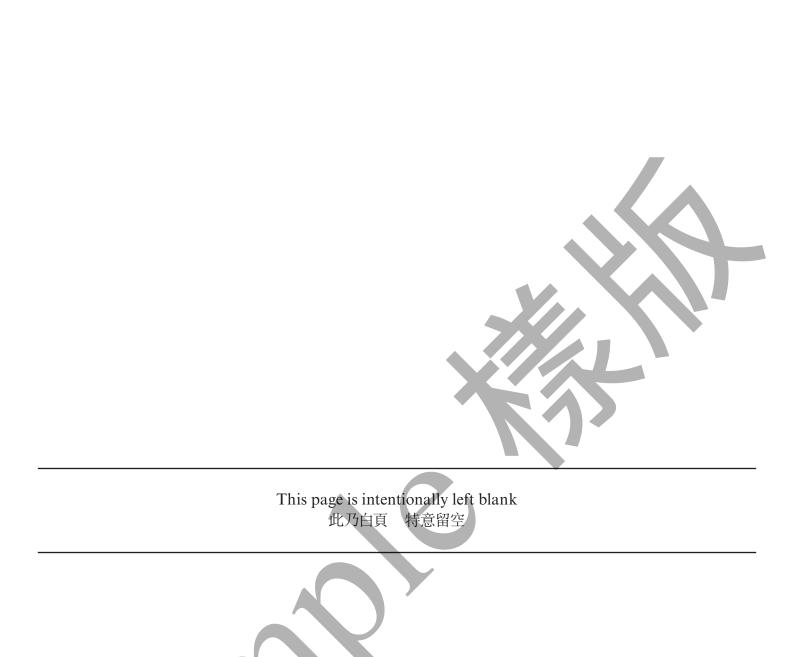
倘申請由一家非上市公司提出,而

- 該公司主要從事證券買賣業務;及
- 閣下對該公司可行使法定控制權,

則是項申請將視作為 閣下的利益提出。

(5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.

所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼,或(如屬法人團體)其香港商業登記號碼。



Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

### How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 5,000 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

| No. of Hong<br>Kong Offer<br>Shares<br>applied for | Amount payable on application (HK\$) | No. of Hong<br>Kong Offer<br>Shares<br>applied for | Amount payable on application (HK\$) | No. of Hong<br>Kong Offer<br>Shares<br>applied for | Amount payable on application (HK\$) | No. of Hong<br>Kong Offer<br>Shares<br>applied for | Amount payable on application (HK\$) |
|--|--------------------------------------|--|--------------------------------------|--|--------------------------------------|--|--------------------------------------|
| 5,000  | 2,525.20                             | 80,000   | 40,403.08                            | 700,000  | 353,526.95                           | 6,000,000  | 3,030,231.00                         |
| 10,000   | 5,050.39                             | 90,000   | 45,453.47                            | 800,000  | 404,030.80                           | 7,000,000  | 3,535,269.50                         |
| 15,000   | 7,575.58                             | 100,000  | 50,503.85                            | 900,000  | 454,534.65                           | 8,000,000  | 4,040,308.00                         |
| 20,000   | 10,100.77                            | 150,000  | 75,755.78                            | 1,000,000  | 505,038.50                           | 9,000,000  | 4,545,346.50                         |
| 25,000   | 12,625.97                            | 200,000  | 101,007.70                           | 1,500,000  | 757,557.75                           | 10,000,000   | 5,050,385.00                         |
| 30,000   | 15,151.16                            | 250,000  | 126,259.63                           | 2,000,000  | 1,010,077.00                         | 15,625,000(1)                                      | 7,891,226.57                         |
| 35,000   | 17,676.35                            | 300,000  | 151,511.55                           | 2,500,000  | 1,262,596.25                         |  |                                      |
| 40,000   | 20,201.54                            | 350,000  | 176,763.48                           | 3,000,000  | 1,515,115.50                         |  |                                      |
| 45,000   | 22,726.74                            | 400,000  | 202,015.40                           | 3,500,000  | 1,767,634.75                         |  |                                      |
| 50,000   | 25,251.93                            | 450,000  | 227,267.33                           | 4,000,000  | 2,020,154.00                         | (1) Maximu   | am number of                         |
| 60,000   | 30,302.31                            | 500,000  | 252,519.25                           | 4,500,000  | 2,272,673.25                         | Hong Ko  | ng Offer Shares                      |
| 70,000   | 35,352.70                            | 600,000  | 303,023.10                           | 5,000,000  | 2,525,192.50                         | you may a  |                                      |

2. You, as the applicant(s), must complete the form in English in BLOCK letter as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

• the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong I.D. Card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number of all joint investor participants;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong Business Registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

3. Staple your cheque or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker's cashier order. Your application will be rejected if your cheque or banker's cashier order does not meet all the following requirements:

### The cheque must:

### Banker's cashier order must:

- be in Hong Kong dollars;
- not be post-dated;
- be made payable to "HORSFORD NOMINEES LIMITED Justin Allen Holdings PUBLIC OFFER";
- be crossed "Account Payee Only";
- be drawn on your Hong Kong dollar bank account in Hong Kong; and
- show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.
- be issued by a licenced bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.
- 4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker's cashier order attached) to one of the collection boxes at any of the following branches of the receiving bank:

# **Standard Chartered Bank (Hong Kong) Limited:**

| District         | Branch name               | Address   |  |  |
|------------------|---------------------------|---|--|--|
| Hong Kong Island | 188 Des Voeux Road Branch | Shop No. 7 on G/F,<br>whole of 1/F–3/F Golden Centre,<br>188 Des Voeux Road Central,<br>Hong Kong |  |  |
|                  | Aberdeen Branch           | Shop 4A, G/F and Shop 1, 1/F, Aberdeen Centre Site 5, No.6–12 Nam Ning Street, Aberdeen           |  |  |
| Kowloon          | Kwun Tong Branch          | G/F & 1/F One Pacific Centre,<br>414 Kwun Tong Road,<br>Kwun Tong                                 |  |  |
|                  | Mongkok Branch            | Shop B,<br>G/F, 1/F & 2/F,<br>617–623 Nathan Road,<br>Mongkok                                     |  |  |
| New Territories  | Tseung Kwan O Branch      | Shop No. E037–E040,<br>G/F, East Wing of TKO Gateway,<br>Hau Tak Estate,<br>Tseung Kwan O         |  |  |

5. Your Application Form can be lodged at these times:

```
Tuesday, 19 November 2019 — 9:00 a.m. to 5:00 p.m. Wednesday, 20 November 2019 — 9:00 a.m. to 5:00 p.m. Thursday, 21 November 2019 — 9:00 a.m. to 5:00 p.m. Friday, 22 November 2019 — 9:00 a.m. to 12:00 noon
```

6. The latest time for lodging your application is 12:00 noon on Friday, 22 November 2019. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in the section headed "How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus.

### 申請手續

閣下須支付的款項。 閣下申請認購的股數須至少為5,000股香港發售股份,並 使用下表計算 為下表所列的其中一個數目,否則恕不受理。

| 申請認購的<br>香港發售<br>股份數目 | 申請時<br>應繳款項<br>(港元) | 申請認購的<br>香港發售<br>股份數目 | 申請時<br>應繳款項<br>(港元) | 申請認購的<br>香港發售<br>股份數目 | 申請時應繳款項(港元)  | 申請認購的<br>香港發售<br>股份數目     | 申請時應繳款項(港元)  |
|-----------------------|---------------------|-----------------------|---------------------|-----------------------|--------------|---------------------------|--------------|
| 5,000                 | 2,525.20            | 80,000                | 40,403.08           | 700,000               | 353,526.95   | 6,000,000                 | 3,030,231.00 |
| 10,000                | 5,050.39            | 90,000                | 45,453.47           | 800,000               | 404,030.80   | 7,000,000                 | 3,535,269.50 |
| 15,000                | 7,575.58            | 100,000               | 50,503.85           | 900,000               | 454,534.65   | 8,000,000                 | 4,040,308.00 |
| 20,000                | 10,100.77           | 150,000               | 75,755.78           | 1,000,000             | 505,038.50   | 9,000,000                 | 4,545,346.50 |
| 25,000                | 12,625.97           | 200,000               | 101,007.70          | 1,500,000             | 757,557.75   | 10,000,000                | 5,050,385.00 |
| 30,000                | 15,151.16           | 250,000               | 126,259.63          | 2,000,000             | 1,010,077.00 | 15,625,000 <sup>(1)</sup> | 7,891,226.57 |
| 35,000                | 17,676.35           | 300,000               | 151,511.55          | 2,500,000             | 1,262,596.25 |                           | •            |
| 40,000                | 20,201.54           | 350,000               | 176,763.48          | 3,000,000             | 1,515,115.50 |                           | h.           |
| 45,000                | 22,726.74           | 400,000               | 202,015.40          | 3,500,000             | 1,767,634.75 |                           |              |
| 50,000                | 25,251.93           | 450,000               | 227,267.33          | 4,000,000             | 2,020,154.00 |                           |              |
| 60,000                | 30,302.31           | 500,000               | 252,519.25          | 4,500,000             | 2,272,673.25 | (I) <b></b>               | 請認購的香港       |
| 70,000                | 35,352.70           | 600,000               | 303,023.10          | 5,000,000             | 2,525,192.50 |                           | 最高數目。        |

- 閣下作為申請人,必須按照下列指示以英文**正楷**填妥表格,並於申請表格第二頁簽署,只接納 2. 親筆簽名(不得以個人印鑑代替)。

  - 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請: 該指定中央結算系統參與者必須於表格蓋上公司印鑑(附有公司名稱),並在適當方格內填 寫參與者編號。
  - 閣下以中央結算系統個人投資者戶口持有人名義提出申請: 如
  - 閣下的姓名和香港身份證號碼;
  - 須在適當方格內填寫 閣下的參與者編號。
  - 閣下以中央結算系統聯名投資者戶口持有人名義提出申請: 如
  - 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼;

  - 須在適當方格內填寫 閣下的參與者編號。 閣下以中央結算系統公司投資者戶口持有人名義提出申請:

 表格須載有 閣下的公司名稱和香港商業登記號碼;
 須在適當方格內填寫 閣下的參與者編號並蓋上公司印鑑(附有公司名稱)。
 中央結算系統參與者的資料(包括參與者編號及/或附有公司名稱之公司印鑑)如有不準確或 遺漏或其他類似事項,均可能導致申請無效。



閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張 3. 獨立開出銀行本票。支票或銀行本票必須符合以下所有規定,否則 閣下的申請將不獲接納:

### 支票必須:

## 銀行本票必須:

- 為港元;
- 不得為期票;
- 註明抬頭人為「浩豐代理人有限公司——捷隆控股公開發售」;
- 劃線註明「只准入抬頭人賬戶」;
- 閣下在香港的港元銀行賬戶中開出;及
- 顯示 閣下的賬戶名稱,而該賬戶名稱必須 已預印在支票上,或由有關銀行授權的人士 在支票背書。賬戶名稱必須與 閣下姓名 名稱相同。如屬聯名申請,賬戶名稱必須與 排名首位申請人的姓名/名稱相同。
- 由香港持牌銀行開出、並由有關銀行授權的人士在銀行本票背面簽署核證、閣下姓名/名稱。銀行本票所示姓名/名稱須與 閣下姓名/名稱相同。如屬聯名申請,銀行本票 背面所示姓名/名稱必須與排名首位申請人 的姓名/名稱相同。
- 請撕下申請表格,對摺一次,然後將填妥的申請表格(連同隨附的支票或銀行本票)投入收款銀 行下列任何一家分行的收集箱:

## 渣打銀行(香港)有限公司:

地區 分行名稱 地址 香港島 188德輔道中分行 德輔道中188號 金龍中心地下7號舖 香港仔分行 香港仔

九龍

將軍澳分行

1樓至3樓全層 南寧街6-12號

香港仔中心第五期

地下4A舖及一樓1號舖 觀塘 觀塘道414號 一亞太中心地下及一樓

彌敦道617-623號地下B舖 一樓及二樓

將軍澳 厚德邨 厚德商場東翼 地下E037-E040號舖

- 閣下可於下列時間遞交申請表格: 5.
  - 二零一九年十一月十九日(星期二) 上午九時正至下午五時正 二零一九年十一月二十日(星期三) 上午九時正至下午五時正 二零一九年十一月二十一日(星期四) 上午九時正至下午五時正 二零一九年十一月二十二日(星期五) 上午九時正至中午十二時正
- 截止遞交申請的時間為二零一九年十一月二十二日(星期五)中午十二時正。本公司將於當日上午 十一時四十五分至中午十二時正期間開始辦理申請登記,惟受天氣狀況所規限(詳見招股章程 「如何申請香港發售股份 — 10. 惡劣天氣對辦理申請登記的影響 | 一節)。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant



# JUSTIN ALLEN HOLDINGS LIMITED

(incorporated in the Cayman Islands with limited liability)

### **GLOBAL OFFERING**

### Conditions of your application

Who can apply

You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.

- If you are a firm, the application must be in the individual members' names.

  The number of joint applicants may not exceed four.

  If you are a body corporate, the application must be signed by a duly authorised officer, who must state his or her representative capacity, and stamped with your corporation's chop. You must be outside the United States, not be a United States Person (as defined in Regulation S under the U.S. Securities Act) and not be a legal or natural person of the PRC. 5. 6.
- Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you:

   are an existing beneficial owner of Shares in the Company and/or any of its
  - are a Director or chief executive officer of the Company and/or any of its
  - are a connected person of our Company or will become a connected person of our Company immediately upon completion of the Global Offering;

are an associate of any of the above; and

have been allocated of have applied for any International Offer Shares or otherwise participate in the International Offering.

### If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System ("CCASS") (if you are a CCASS Participant); or (ii) using a WHITE or YELLOW Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you

- undertake to execute all relevant documents and instruct and authorise the Company and/ or the Sole Global Coordinator (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you'in your name or in the name of HKSCC
- Nominees as required by the Articles of Association, agree to comply with the Cayman Companies Law, the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32) and the Articles of Association;

confirm that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them; confirm that you have received and read the Prospectus and have only relied on the

information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;

confirm that you are aware of the restrictions on the Global Offering in the Prospectus; agree that none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering is or will be liable for any information and representations not in the Prospectus (and any supplement to it);

undertake and confirm that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply

for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering; agree to disclose to the Company, the Hong Kong Share Registrar, the receiving bank, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers, the Underwriters and/or their respective advisers and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;

if the laws of any place outside Hong Kong apply to your application, agree and warrant that you have complied with all such laws and none of the Company, the Sole Sponsor, the Sole Global Coordinator, the Joint Bookrunners, the Joint Lead Managers and the Underwriters nor any of their respective officers or advisers will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form; agree that once your application has been accepted, you may not rescind it because of an

innocent misrepresentation;

agree that your application will be governed by the Laws of Hong Kong; represent, warrant and undertake that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S; warrant that the information are become and the states are of the states are defined in Regulation S;

warrant that the information you have provided is true and accurate;

agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to

you under the application;

authorise the Company to place your name(s) or the name of the HKSCC Nominees, on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible to collect the share

certificate(s) and/or refund cheque(s) in person; agree that the shares to be allotted shall be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your investor participant stock account or the stock account of your designated CCASS participant; agree that each of HKSCC and HKSCC Nominees reserves the right (l) not to accept any or part of such allotted shares issued in the name of HKSCC Nominees or not to accept such allotted shares for deposit into CCASS. (I) to cause such allotted shares to be withdrawn from CCASS. shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted shares to be

shares for deposit into CCASS; (2) to cause such allotted shares to be withdrawn from CCASS and issued in your name at your own risk and costs; and (3) to cause such allotted shares to be issued in your name (or, if you are a joint applicant, to the first-named applicant) and in such a case, to post the certificates for such allotted shares at your own risk to the address on your application form by ordinary post or to make available the same for your collection; agree that each of HKSCC and HKSCC Nomineess may adjust the number of allotted shares issued in the name of HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way; understand that, if (i) the Offer Shares under the International Offering are fully subscribed or oversubscribed, and if the number of Offer Shares validly applied for in the Hong Kong Public Offering represents 100% or more, but less than 15 times, of the number of Offer Shares initially available under Hong Kong Public Offering; or (ii) the Offer Shares under the International Offering are not fully subscribed, and if the number of Offer Shares validly applied for in the Hong Kong Public Offering represents 100% or more of the number of Offer Shares initially available under the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering, provided that the total number of Offer Shares available under the Hong Kong Public Offering shall not be increased to more than 62,500,000 Shares, representing double the number of Offer Shares initially available under the Hong Kong Public Offering shall not be increased to more than 62,500,000 Shares, representing double the number of Offer Shares initially available under the Hong Kong Public Offering and 20% of the total number of Offer Shares initially available under the Hong Kong Public Offering shall not be increased to more than 62,500,000 Shares, repr

of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

- (if the application is made for your own benefit) warrant that no other application
  has been or will be made for your benefit on a WHITE or YELLOW Application
  Form or by giving electronic application instructions to HKSCC or to the White
  Form eIPO Service Provider by you or by any one as your agent or by any other
  person; and
- (if you are making the application as an agent for the benefit of another person)
  warrant that no other application has been or will be made by you as agent for or
  for the benefit of that person or by that person or by any other person as agent for
  that person on a WHITE or YELLOW Application Form or by giving electronic
  application instructions to HKSCC; and (ii) you have due authority to sign this
  Application Form or give electronic application instructions on behalf of that other
  person as their agent.

### D. Power of attorney

If your application is made through an authorised attorney, the Company and the Sole Global Coordinator, may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority.

### Allocation of the Hong Kong Offer Shares — Pools A and B

The total number of Hong Kong Offer Shares available under the Hong Kong Public Offering will initially be divided equally into two pools for allocation purposes as follows:

- (i) Pool A: The Hong Kong Offer Shares in Pool A will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares each with a total subscription amount (excluding brokerage, Stock Exchange trading fee and SFC transaction levy) of HK\$5 million or less.
- (ii) Pool B: The Hong Kong Offer Shares in Pool B will be allocated on an equitable basis to applicants who have applied for Hong Kong Offer Shares each with a total subscription amount (excluding brokerage, Stock Exchange trading fee and SFC transaction levy) of more than HK\$5 million and up to the value of Pool B.

Applicants should be aware that applications in Pool A and Pool B are likely to receive different allocation ratios. If Hong Kong Offer Shares in one pool (but not both pools) are under-subscribed, the unsubscribed Hong Kong Offer Shares will be transferred to the other pool to satisfy demand in that other pool and be allocated accordingly. Allocation of Shares to investors under the Hong Kong Public Offering will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation may vary, depending on the number of Hong Kong Offer Shares validly applied for by applicants. The allocation of Hong Kong Offer Shares could, where appropriate, consist of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares, and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares. Applicants can only receive an allocation of Hong Kong Offer Shares from either Pool A or Pool B but not from both pools. Multiple or suspected multiple applications within either pool or between pools and any application for more than 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in the Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not received any Shares under the International Offering, and such applicants application is liable to be rejected if the said undertaking and/or confirmation is breached and/or untrue (as the case may be).

### Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or about Monday, 25 November 2019 and, in any event not later than 8:00 p.m. on Monday, 25 November 2019. Applicants are required to pay the maximum Offer Price of HK \$0.50 for each Hong Kong Offer Share together with 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters) on or before 8:00 p.m. on Monday, 25 November 2019, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final Offer Price, level of indication of interest in the International Offering, the level of applications of the Hong Kong Public Offering and the basis of allocation of Hong Kong Offer Shares under the Hong Kong Public Offering on Wednesday, 27 November 2019 on our Company's website at www.justinallengroup.com and the website of the Stock Exchange at www.hkexnews.hk. Results of allocations in the Hong Kong Public Offering, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available

on the above websites. The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering is subject to reallocation as detailed in the section headed "Structure of the Global Offering — Basis of Allocation of the Offer Shares" in the Prospectus. In particular, the Sole Global Coordinator (for itself and on behalf of the Underwriters) may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be available under the Hong Kong Public Offering following such reallocation shall be not more than double the initial allocation to the Hong Kong Public Offering (i.e. 62,500,000 Offer Shares) and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$0.40 per Offer Share) stated in the Prospectus.

### If your application for Hong Kong Offer Shares is successful (in whole or in part)

If your application is wholly or partially successful, your Share certificate(s) (subject to their becoming valid certificates of title provided that the Global Offering has become unconditional and not having been terminated at 8:00 a.m. on Thursday, 28 November 2019) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in your Application Form on Wednesday, 27 November 2019 or, in the event of a contingency, on any other date as shall be determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant). For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Public Offering on Wednesday, 27 November 2019. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 27 November 2019 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

### Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

If the final Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1.0% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the "14. Despatch/Collection of Share Certificates and Refund Monies" in the "How to Apply for Hong Kong Offer Shares" section of the Prospectus.

### Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies' corporate, directors, officers, employees and agents ("Representatives") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.



# 股有限公

(於開曼群島註冊成立的有限公司)

### 全球發售

### 申請條件

5.

可提出申請的人士 閣下及 閣下為其利益提出申請的人士必須年滿18歲並有香港地址。 閣下為商號,申請須以個別人士名義提出。 聯名申請人不得超過四名。 如 閣下為法人團體,申請須經獲正式授權人員簽署,並註明其所屬代表身份及蓋上公司印鑑。 閣下必須身處美國境外,並非美國人士(定義見美國《證券法》S規例),亦非中國法人或自然人。 除《上市規則》批准外,下列人士概不得申請認購任何香港發售股份:

售股份: 本公司及/或其任何附屬公司股份的現有實益擁有

- 本公司及/或其任何附屬公司的董事或最高行政人

員; 本公司的關連人士或緊隨全球發售完成後將成為本公司關連人士的人士; 任何上述人士的聯繫人;及 已獲分配或申請認購任何國際發售股份或以其他方式 參與國際發售的人士。

乙. 如 閣下為代名人 閣下作為代名人可提出超過一份香港發售股份申請,方法是:(i)透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如 閣下為中央結算系統參與者);或(ii)使用白色或黄色申請表格,以自身名義代表不同的實益擁有人提交超過一份申請。

- (如申請為 閣下本身的利益提出)保證 閣下或作為 閣下代理人的任何人士或任何其他人士不曾亦不會為 閣下的利益以自色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請;及
- (如 閣下作為代理人為另一人士的利益提出申請)保證 閣下 (作為代理人或為該人士利益)或該人士或任何其他作為該人 士代理人的人士不曾亦不會以**白色或黃色**申請表格、或向香 港結算發出**電子認購指示**而提出其他申請;及(ii) 閣下獲正 式授權作為該人士的代理人代為簽署申請表格或發出電子認 購指示。

### 丁. 授權書

如 閣下透過授權代理人提出申請,本公司及獨家全球協調人可按 其認為合適的任何條件(包括出示代理人獲授權證明)酌情接納或拒 絕 閣下的申請。

# 分配香港發售股份—甲組及乙組

為進行分配,根據香港公開發售可供認購的香港發售股份總數將 初步平均分為以下兩組:

- (i) 甲組:甲組的香港發售股份將按公平基準分配予每名申請香港發售股份的總認購金額(不包括經紀佣金、聯交所交易費及證監會交易徵費)為5百萬港元或以下的申請人。
- (ii) 乙組:乙組的香港發售股份將按公平基準分配予每名申請香港發售股份的總認購金額(不包括經紀佣金、聯交所交易費及證監會交易徵費)為5百萬港元以上但不超過乙組價值的申請人。

# 釐定發售價及分配香港發售股份

預期發售價將於二零一九年十一月二十五日(星期一)或前後釐定,惟無論如何不遲於二零一九年十一月二十五日(星期一)下午八時正。申請人須繳付最高發售價每股香港發售股份0.50港元,另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘本公司與獨家全球協調人(為其本身及代表包銷商)並無於二零一九年十一月二十五日(星期一)下午八時正或之前協定發售價,則全球發售將不會進行。

截止登記認購申請前,概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期將於二零一九年十一月二十七日(星期三)在本公司網站www.justinallengroup.com及聯交所網站www.hkexnews.hk公佈最終發售價、國際發售踴躍程度、香港公開發售的申請水平及香港公開發售項下香港發售股份的分配基準。香港公開發售的分配結果以及獲接納申請人的香港身份證/護照/香港商業登記號碼(如適用)將於上述網站刊載。香港公開發售與國際發售之間的發售股份分配可予重新分配,詳情載於招股章程「全球發售的架構—發售股份的分配

基準」一節。尤其是,獨家全球協調人(為其本身及代表包銷商)可將發售股份自國際發售重新分配至香港公開發售,以應付香港公開發售項下的有效申請。根據聯交所發出的指引函件HKEX-GL91-18,倘有關重新分配並非根據《上市規則》《第18項應用指引》進行,於有關重新分配後,香港公開發售項下可供認購的發售股份總數上限不得超過原先分配至香港公開發售的股數的兩倍(即62,500,000股發售股份),而最終發售價將定於招股章程所載指示性發售價範圍的低位數(即每股發售股份0.40港元)。

# 如 閣下成功申請認購香港發售股份(全部或部分)

如 閣下的申請獲全部或部分接納, 閣下的股票(前提是全球發售於二零一九年十一月二十八日(星期四)上午八時正成為無條件且並無終止,股票方成為有效的所有權證明)將以香港結算代理人名義發出,並按 閣下在申請表格的指示於二零一九年十一月二十七日(星期三)或在特別情況下由香港結算或香港結算代理人釐定的任何其他日期直接存入中央結算系統,記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的中央結算系統參與者股份戶口。

- 如 閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請:香港發售股份將存入 閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口。閣下可向該中央結算系統參與者查詢 閣下獲配發的香港發售股份數目。
- 如 閣下以中央結算系統投資者戶口持有人身份提出申請:本公司預期於二零一九年十一月二十七日(星期三)刊發售的符案。 閣下應查閱本公司刊發的公告,如有任何資料不香類不應查閱本公司刊發的公告,如有任何資料不香類或香港結算代理人釐定的其他日期知會香港結算。 國下即一人董結算發售股份存入 閣下的股份戶口後,閣下即可透過算過」電話系統及中央結算系統互聯網系統(根據香港結算不時生效的《投資者戶口操作簡介》所載程序)查詢 閣下的新戶口結餘。香港結算亦將向 閣下提供一份活動結單,列出存入閣下股份戶口的香港發售股份數目。

本公司不會就申請時繳付的款項發出收據,亦不會發出臨時所有權文件。

#### 退回款頂

若 閣下未接獲任何香港發售股份或申請僅部分獲接納,本公司將不計利息退回 閣下的申請股款(包括相關的1.0%經紀佣金、0.0027% 證監會交易徵費及0.005%聯交所交易費)。

倘最終發售價低於最高發售價,本公司將不計利息向 閣下退回多繳申請股款(包括相關的1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

有關退款程序載於招股章程「如何申請認購香港發售股份」一節「14. 寄發/領取股票及退款 |內。

### 閣下提供給香港中央證券登記有限公司的資訊的有關影響

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

### **Personal Data**

### **Personal Information Collection Statement**

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practises of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Ordinance").

Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar. Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/ or the despatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data

supplied.

**Purposes** 

The personal data of the securities holders may be held and processed, for the following purposes:

processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;

compliance with applicable laws and regulations in Hong Kong and elsewhere;

registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;

maintaining or updating the register of securities' holders of the Company;

verifying securities holders' identities;

establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc.;

distributing communications from the

Company and its subsidiaries;

compiling statistical information and shareholder profiles;

disclosing relevant information to facilitate

claims on entitlements; and

any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to any of the following:

the Company's appointed agents such as financial advisers, receiving banks and overseas

principal share registrar;

where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;

any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;

the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or

regulations; and

any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

### 個人資料

## 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人説明有關本公司及香港股份過戶登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「條例」)方面的政策和措施。

### 1. 收集 閣下個人資料的原因

證券申請人及登記持有人申請證券或將證券轉入其名下或將其名下證券轉讓予他人或尋求香港股份過戶登記處的服務時,必須向本公司或其代理人及香港股份過戶登記處提供準確個人資料。未能提供所要求的資料可能導致 閣下申請證券被拒或延遲,或本公司或香港股份過戶登記處無法進行過戶或提供服務。此舉也可能妨礙或延遲登記或轉讓 閣下成功申請的香港發售股份及/或寄發 閣下應得的股票及/或退款支票。證券持有人所提供的個人資料如有任何錯誤,須立即通知本公司及香港股份過戶登記處。

# 2. 用途

證券持有人的個人資料可作以下用途持有及處理:

- 處理 閣下的申請及退款支票(如適用)、核 實是否符合本申請表格及招股章程載列的條 款和申請程序以及公佈香港發售股份的分配 結果;
- 遵守香港及其他地區的適用法律法規;
- 證券持有人(包括香港結算代理人(如適用))登記新發行證券或將證券轉入其名下或將 其名下證券轉讓予他人;
- 存置或更新本公司證券持有人的名册;
- 核實證券持有人的身份;
- 確定本公司證券持有人的受益權利,例如股息、供股、紅股等;
- 分發本公司及其附屬公司的通訊資料;
- 編製統計數據和股東資料;
- 披露有關資料以便就權益索償;及
- 與上述有關的任何其他附帶或相關用途及/ 或使本公司及香港股份過戶登記處能履行彼 等對證券持有人及/或監管機構的責任及/ 或證券持有人可能不時同意的任何其他用 途。

### 3. 轉交個人資料

本公司及香港股份過戶登記處所持有關證券持有人的個人資料將會保密,但本公司及香港股份過戶登記處可在為實現上述任何用途之必要情況下,向下列任何人士披露、取得或轉交(無論在香港境內或境外)有關個人資料:

- 本公司委任的代理人,例如財務顧問、收款 銀行和海外股份過戶登記總處;
- (如證券申請人要求將證券存入中央結算系統)香港結算或香港結算代理人,其將會就中央結算系統的運作使用有關個人資料;
- 向本公司或香港股份過戶登記處提供與其各 自業務營運有關的行政、電訊、電腦、付款 或其他服務的任何代理人、承包商或第三方 服務供應商;
- 聯交所、證監會及任何其他法定監管機關或 政府部門或法例、規則或法規規定的其他機 構;及
- 證券持有人與其進行或擬進行交易的任何人 士或機構,例如彼等的銀行、律師、會計師 或股票經紀等。

### 4. 保留個人資料

本公司及香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

### 5. 查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記 處是否持有其個人資料、索取該資料的副本並更 正任何不準確資料。本公司和香港股份過戶登記 處有權就處理有關要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程 「公司資料」一節所披露或不時通知的本公司註冊 地址向公司秘書或香港股份過戶登記處的私隱事 務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指 示,即表示同意上述各項。

