

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部份內容而產生或因依賴該等內容而引致之任何損失承擔任何責任。



KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(於開曼群島註冊成立的有限公司)

(股份代號：1638)

海外監管公告

本海外監管公告乃根據香港聯合交易所有限公司(「聯交所」)證券上市規則(「上市規則」)第13.10B條刊發。

茲提述佳兆業集團控股有限公司(「本公司」)日期為二零一七年六月二十三日、二零一七年八月七日、二零一七年九月二十日及二零一七年十一月二日的公告，內容有關(其中包括)發行二零二一年到期7.875%優先票據(「二零二一年票據」)。二零二一年票據於新加坡證券交易所有限公司(「新交所」)上市。

本公司已於市場購回本金總額為175,000,000美元的二零二一年票據，並已完成註銷該等已購回的二零二一年票據。

請參閱本公司於新交所網站刊發的隨附公告。

承董事會命
佳兆業集團控股有限公司
主席兼執行董事
郭英成

香港，二零一九年十一月十九日

於本公告日期，執行董事為郭英成先生、孫越南先生、鄭毅先生、麥帆先生及翁昊先生；非執行董事為陳少環女士；獨立非執行董事為張儀昭先生、饒永先生及劉雪生先生。

* 僅供識別



KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

**PARTIAL REDEMPTION OF AND CANCELLATION OF
7.875% SENIOR NOTES DUE 2021**

Reference is made to Kaisa Group Holdings Ltd.'s (the “**Company**”) 7.875% senior notes due 2021 (the “**2021 Notes**”).

The Company has made on-market repurchase of the 2021 Notes in accordance with the terms and conditions of the 2021 Notes in the aggregate principal amount of US\$175,000,000. The repurchased 2021 Notes has been cancelled accordingly on 18 November 2019.

After cancellation of the repurchased 2021 Notes, the aggregate principal amount of the 2021 Notes that remains outstanding is US\$400,000,000.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

19 November 2019

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi, Mr. Mai Fan and Mr. Weng Hao; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuesheng.

* *For identification purposes only*