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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



NANYANG COMMERCIAL BANK, LIMITED
南洋商業銀行有限公司
(Incorporated in Hong Kong with limited liability)

U.S.\$700,000,000 3.80 per cent. Tier 2 Subordinated Notes due 2029 (the “Notes”)
(Stock Code: 40069)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International

CCB International

Cinda International

Mizuho Securities

BofA Securities

Goldman Sachs (Asia) L.L.C.

Joint Bookrunners and Joint Lead Managers

CMB International

Bank of China (Hong Kong)

**China Construction Bank
(Asia)**

AMTD

**China Everbright Bank
Hong Kong Branch**

ICBC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated 13 November 2019. Permission for the listing and dealing of the Notes is expected to become effective on 21 November 2019.

By order of the Board
Nanyang Commercial Bank, Limited
CHAN Sai Ming
Executive Director

Hong Kong, 20 November 2019

As at the date of this announcement, the Board of Directors of Nanyang Commercial Bank, Limited comprises Mr. CHEN Xiaozhou, Mr. LIANG Qiang, Mr. CHAN Sai Ming, Mr. SUN Jiandong, Mr. LAU Hon Chuen**, Mr. LAN Hong Tsung David**, Mr. CHANG Hsin Kang** and Ms. CHIU Lai Kuen Susanna**.*

* *Non-executive Director*

** *Independent Non-executive Directors*