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NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
PCGI Intermediate Holdings (II) Limited (the “Issuer”)
(incorporated with limited liability under the laws of the Cayman Islands)
US\$250,000,000 5.50 per cent. Guaranteed Notes due 2024 (the “Notes”)
(Stock Code: 40074)
unconditionally and irrevocably guaranteed by
PCGI Intermediate Holdings Limited (the “Guarantor”)
(incorporated with limited liability under the laws of the Cayman Islands)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Credit Suisse	Guotai Junan International	HSBC	J.P. Morgan	Mizuho Securities	Morgan Stanley	Standard Chartered Bank	UBS
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Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the Offering Circular relating thereto dated **19 November 2019**. Permission for the listing of, and dealing in the Notes is expected to become effective on **25 November 2019**.

Hong Kong, **22 November 2019**

As at the date of this announcement, the directors of the Issuer are Mr. Lim Beng Jin and Ms. Naomi Tofukuji.

As at the date of this announcement, the directors of the Guarantor are Ms. Naomi Tofukuji and Mr. Peter Anthony Allen.