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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

PROFIT WARNING

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary assessment of the unaudited consolidated management accounts of the Group, the Group is expected to continue to record an increase in loss for the six months ended 30 September 2019 as compared to the loss for the corresponding period in 2018. The increase in loss was mainly attributable to the one-off and non-cash share-based payment expenses amounting to approximately HK\$152 million as a result of the share options granted by the Company for the six months ended 30 September 2019 where no share option was granted during the corresponding period in 2018.

The information contained in this announcement is only based on the preliminary assessment by the Board on the unaudited consolidated management accounts of the Group, which have not been audited or reviewed by the auditors of the Company. The Company is still in the process of finalising the unaudited consolidated financial statements of the Group for the six months ended 30 September 2019. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the six months ended 30 September 2019, which is expected to be published on 27 November 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
LI Kwong Yuk
Chairman and Executive Director

Hong Kong, 22 November 2019

As at the date of this announcement, the Board comprises Mr. LI Kwong Yuk (Chairman), Mr. SU Xiaonong (Chief Executive Officer), and Mr. LI Zhongxia as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.