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# **REXLot Holdings Limited**

## **御泰中彩控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 555)**

### **ARRANGEMENT IN REPAYMENT OF REMAINING INDEBTEDNESS**

This announcement is made by REXLot Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the circular of the Company dated 25 April 2018 (the “**Circular**”) and the announcements of the Company dated 10 September 2018, 24 October 2018, 14 November 2018, 22 November 2018, 13 December 2018, 21 December 2018, 3 January 2019, 9 January 2019, 22 January 2019, 14 February 2019, 21 February 2019, 28 February 2019, 7 March 2019, 18 March 2019, 4 April 2019, 30 April 2019, 31 May 2019, 28 June 2019, 1 August 2019, 30 August 2019, 30 September 2019, 8 October 2019 and 28 October 2019. Unless otherwise stated, definitions used herein shall have the same meanings as those defined in the Circular and the said announcements.

As disclosed in the Company’s announcement dated 28 October 2019, the Company had initially planned to make the 1st Partial Repayment under Step A of the repayment plan on 22 November 2019. However, additional time is required to complete the approval procedures to effect such payments, and thus the Company revises the payment date of the 1st Partial Repayment to 29 November 2019. The payment dates of the 2nd and 3rd Partial Repayment remain unchanged.

The notice in respect of the revised 1st Partial Repayment will be issued to the Bondholders through the trustee of the Bonds.

## **SUSPENSION OF TRADING**

At the request of the Company, trading in shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on 1 April 2019 and will remain suspended until further notice.

**The Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Woo Ming Wah**  
*Company Secretary*

Hong Kong, 22 November 2019

*As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon; one non-executive director namely Mr. Yuen Wai Ho; and three independent non-executive directors namely, Mr. Chow Siu Ngor, Mr. Wong Hoi Kuen and Mr. Hung Hing Man.*