

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 October 20	19		
To : Hong Kong Exchanges and Clea	aring Limited			
Name of Issuer Shenzhou Space P Date Submitted 25 November 2019				
I. Movements in Authorised Share Ca	apital			
1. Ordinary Shares				
(1) Stock code : 692 Descrip	otion :			_
	No. of ordinary shares	Par value (State currency)	Authorised share (State currer	
Balance at close of preceding month	1,500,000,000,000	HK\$0.001 HK\$	1,500,000,000	
Increase/(decrease)		_		-
Balance at close of the month	1,500,000,000,000	HK\$0.001 HK\$	\$1,500,000,000	
(2) Stock code : N/A Descrip	otion :			
	No. of ordinary shares	Par value (State currency)	Authorised share (State currer	
Balance at close of preceding month				·
Increase/(decrease)		_		
Balance at close of the month				

2. Preference Shares			
Stock code : N/A Des	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month		_	
3. Other Classes of Shares			
Stock code : N/A Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (State currency):

HK\$1,500,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	8,654,748,014		_	
Increase/ (decrease) during the month			_	
Balance at close of the month	8,654,748,014		_	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Granted	ment during the mor	nth Lapsed	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Share option					115,833
scheme					-,
(adopted on					
27/5/2002) Exercise price					
HK\$33.193					
Ordinary shares					
(Note 1)					
2. Share					240 700 000
option scheme					210,700,000
(adopted on					
<u>26/6/2013)</u>					
Exercise price HK\$0.485					
AGM approval					
<u>(28 /06 /2013)</u>					
Ordinary					
shares (Note 1)		 			

3. Share option Scheme (adopted on 28/6/2013) Exercise price HK\$0.78 AGM approval (30/06/2014) Ordinary shares		275,600,000
4.Share option scheme (adopted on 28/6/2013) Exercise price HK\$0.133 AGM approval (29/06/2015) Ordinary shares (Note 1)		34,000,000
Total funds raised during the month fexercise of options (State currency)	Total A. (Ordinary shares) (Preference shares) (Other class)	NA

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
0 1 1 1 1						
(if applicable)						
(dd/mm/yyyy)	<u>(/ /</u>)				
2.						
(/ /)						
Stock code (if listed) Class of shares						
, ,						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3.	<u>(/ /</u>					
<u> </u>						
(/ /) Stock code (if listed)						
Class of shares						
0 1 1 1 1						
Subscription price EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	<u>(/ /</u>					
-11						
(/ /) Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	<u>(/ /</u>)				
		Total E		ary shares)		
			•	ce shares)		
			(O	ther class)		_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
•						
2.	<u> </u>					
	_					
Stock code (if listed)						-
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	_ (_ /_ /_)					
3.						
	_					
Stock code (if listed)						
Class of shares						
· · · · · · · · · · · · · · · · · · ·						
EGM approval date (if applicable)						
	(/ /)					
4.	= -					
	_					
Stock code (if listed) Class of shares						
inning (Nata 4)						
Subscription price						
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	_ (_ /_ /_)		Total C. (Ordina	ury shares) NA		
				ce shares) <u>NA</u>		_
			•	ther class) <u>NA</u>		_
			(0			_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2.		
shares (Note 1)		
		-
3.		
· ·		
charge (Moto 4)		
shares (Note 1)		
Tatal D. (C. P l)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

Other Movements	in Issued Sha	are Capital				Na at a a	No of a con-
Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
71			01 ()				
			Class of shares issuable (Note 1)				
1. Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							_
			Class of shares				
		State	issuable (Note 1)	(/ /)		
2. Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
3. Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
4. Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			Class of shares						
			issuable (Note 1)				_		
5. Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))		
			Class of shares repurchased (Note 1)	_			=		
6. Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))		
			Class of shares redeemed (Note 1)	_			_		
7. Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))		
			Class of shares issuable (Note 1)				_		
8. Consideration issue	At price :	State	Issue and allotment date: (dd/mm/yyyy)	(/ /))		
			EGM approval date: (dd/mm/yyyy)	(/ /))		
									-

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1,750 01.10000	Class of shares					
	issuable (Note 1)					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	EGM approval date: (dd/mm/yyyy)	(/	/)		
	Class of shares issuable (Note 1)					
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
	EGM approval date: (dd/mm/yyyy)	(/	/)		
	Total	E.	(Or	dinar	y	
	(Prefe		ce sl	nares	s)	_
		(O	ther	class	s)	_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total	of A	to E)): (1)	
				(2	2)	
Total increase / (decrease) in preference shares	during the month (i.e. To	tal o	f A t	o E):		
Total increase / (decrease) in other classes of share):	ares during the month (i.e	e. To	otal o	of A t	0	
(These figures should be the same as the relevant Capital").)	nt figures under II above	("Mc	ver	ents	in Issued St	nare
IV. Confirmations						

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing documen to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and		
filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements; (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all sucl property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Yuen Kwok Kuen Fitle: Secretary	(iv)	all the securities of each class are in all respects identical (Note 3);
and will be delivered in accordance with the terms of issue; (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed an executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Remarks (if any): Submitted by: Yuen Kwok Kuen Title: Secretary	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. Itemarks (if any): Itemarks (if any): Yuen Kwok Kuen Itel: Secretary	(vi)	
executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies. emarks (if any): ubmitted by: Yuen Kwok Kuen itle: Secretary	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
ubmitted by: Yuen Kwok Kuen	(viii) th	executed, and particulars thereof, if so required by law, have been filed with the Registrar of
ubmitted by: Yuen Kwok Kuen	omarl	vs (if any):
itle: Secretary	Ciliair	(a dify).
itle: Secretary		
itle: Secretary	Submitt	ted hv: Yuen Kwok Kuen
	, abiiiii	Tach Number 1 acres 1
(Director, Secretary or other duly authorised officer)		
		(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.