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華融投資股份有限公司

HUARONG INVESTMENT STOCK CORPORATION LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2277)

**FURTHER DELAY IN DISPATCH OF CIRCULAR
AND GRANT OF WAIVER UNDER
RULES 14.41(A) AND 14A.46(2) OF THE LISTING RULES**

Reference is made to the announcement of Huarong Investment Stock Corporation Limited (the “**Company**”) dated 27 September 2019 in relation to the Disposal which constitutes a major and connected transaction of the Company (the “**Announcement**”), and the announcement of the Company dated 24 October 2019 in relation to, among others, the delay in dispatch of the Circular (the “**Delay Announcement**”). Capitalized terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcement unless the context requires otherwise.

As disclosed in the Delay Announcement, the Stock Exchange has granted a waiver to the Company from strict compliance with Rule 14.41(a) and Rule 14A.46(2) of the Listing Rules on the condition that the Company would dispatch the Circular on or before 25 November 2019.

However, as additional time is required for the Company to finalize certain information for inclusion in the Circular, the Company has applied for, and the Stock Exchange has granted, a further waiver from strict compliance with Rule 14.41(a) and Rule 14A.46(2) of the Listing Rules on the condition that the Company will dispatch the Circular on or before 2 December 2019.

By order of the Board
Huarong Investment Stock Corporation Limited
Yu Meng
Chairman

Hong Kong, 25 November 2019

As at the date of this announcement, the executive Directors are Mr. Yu Meng and Mr. Xu Xiaowu; the non-executive Director is Ms. Zhao Yingxuan; and the independent non-executive Directors are Mr. Chan Kee Huen Michael, Mr. Tse Chi Wai and Dr. Lam Lee G.