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SUCCESS DRAGON INTERNATIONAL HOLDINGS LIMITED

勝龍國際控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1182)

PROFIT WARNING

This announcement is made by Success Dragon International Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on a preliminary review of the unaudited consolidated management accounts of the Group, the Group expects to record a decrease in loss attributable to owners of the Company for the six months ended 30 September 2019 as compared with the loss attributable to owners of the Company of approximately HK\$13,539,000 for the six months ended 30 September 2018. The expected decrease in the unaudited consolidated loss attributable to owners of the Company was mainly attributable to (i) the revenue generated from the new money lending business acquired in December 2018 and (ii) the decrease in depreciation expenses as compared to the same period in last year.

As the Company is still in the process of finalising the interim results of the Group for the reporting period, the information contained in this announcement is only based on a preliminary assessment by the Board with reference to the management accounts of the Group and on the information available for the time being. Financial information and other details of the Group will be disclosed in the interim results announcement of the Group for the reporting period.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares or other securities of the Company.

By order of the Board

Success Dragon International Holdings Limited

DING Lei

Chairman, Executive Director and Chief Executive Officer

Hong Kong, 25 November 2019

As at the date of this announcement, the Board comprises two executive Directors, namely Mr. DING Lei and Mr. LIU Hu; and three independent non-executive Directors, namely Mr. DENG Yougao, Ms. WONG Chi Yan and Mr. AU Kin Wah.