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MASTER GLORY GROUP LIMITED
凱華集團有限公司

*(Carrying on business in Hong Kong as “275 凱華集團”)
(Incorporated in Bermuda with limited liability)
(Stock Code: 275)*

**INSIDE INFORMATION
WINDING UP PETITION**

This announcement is made by Master Glory Group Limited (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

On 27 November 2019, the Company received three winding up petitions from three corporate noteholders in relation to the outstanding overdue indebtedness arising from the notes issued by the Company in 2016 and 2017, scheduled to be heard on 22 January 2020. To the best of the Company’s knowledge, the three corporate noteholders all belong to the same beneficial owner. The Company is actively seeking legal advice on this matter.

The Company will keep its shareholders informed of any significant developments and other matters by way of further announcement(s) as and when appropriate.

At the request of the Company, trading in the shares of the Company on the Stock Exchange of Hong Kong Limited was suspended from 9:00 a.m. on 2 July 2019 and will remain suspended until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
MASTER GLORY GROUP LIMITED
Dr. Yap Allan
Chairman

Hong Kong, 27 November 2019

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Dr. Yap Allan (*Chairman*)
Mr. Heung Pik Lun, Edmond
Dr. Wu Guangsheng

Independent Non-executive Directors:

Mr. Kwok Ka Lap, Alva
Mr. Poon Kwok Hing, Albert
Mr. Sin Chi Fai
Dr. Wu Chun Wah