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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



瑞聲科技控股有限公司
AAC TECHNOLOGIES HOLDINGS INC.

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2018)

U.S.\$388,000,000 3.00 per cent. Notes Due 2024 (the “Notes”)
(Stock code: 40075)

Issue Price: 99.581 per cent.

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China International Capital Corporation

DBS Bank Ltd.

AAC Technologies Holdings Inc. (the “Company”) has made an application to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 20 November 2019, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Notes is expected to become effective on 28 November 2019.

On behalf of the Board
AAC Technologies Holdings Inc.
Mok Joe Kuen Richard
Executive Director

Hong Kong, 27 November 2019



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The directors of the Company as at the date of this announcement are:

Executive Directors:

Mr. Pan Benjamin Zhengmin

Mr. Mok Joe Kuen Richard

Independent Non-executive Directors:

Mr. Koh Boon Hwee

Mr. Au Siu Cheung Albert

Mr. Zhang Hongjiang

Mr. Poon Chung Yin Joseph

Mr. Kwok Lam Kwong Larry

Mr. Peng Zhiyuan

Non-executive Director:

Ms. Wu Ingrid Chun Yuan