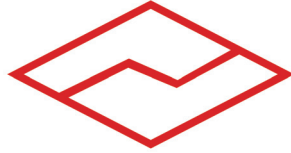


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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated 29 November 2019 (the “**Prospectus**”) issued by Maikē Tube Industry Holdings Limited (the “**Company**”) carefully for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.*

*Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.*



**MAIKE TUBE INDUSTRY HOLDINGS LIMITED**  
**( 迈科管业控股有限公司 )**

*(Incorporated in the Cayman Islands with limited liability)*

**GLOBAL OFFERING**

**Number of Offer Shares under the Global Offering** : 98,400,000 Shares  
**Number of Hong Kong Offer Shares** : 9,840,000 Shares (subject to reallocation)  
**Number of International Placing Shares** : 88,560,000 Shares (subject to reallocation)  
**Offer Price** : Not more than HK\$2.40 per Offer Share and  
expected to be not less than HK\$1.86 per Offer  
Share, plus brokerage of 1.0%, SFC transaction  
levy of 0.0027% and Stock Exchange trading fee  
of 0.005% (payable in full on application in Hong  
Kong dollars and subject to refund)  
**Nominal value** : US\$0.0001 per Share  
**Stock code** : 1553

**Sole Sponsor**



**Sole Global Coordinator**



**Joint Bookrunners and Joint Lead Managers**



The Company has applied to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus (including Shares to be issued pursuant to the Capitalisation Issue and any Shares which may be issued pursuant to the exercise of any option that may be granted under the Share Option Scheme). Assuming the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Wednesday, 18 December 2019, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 18 December 2019.

The Global Offering comprises the Hong Kong Public Offer of initially 9,840,000 Offer Shares (subject to reallocation) representing 10% of the total number of Offer Shares initially available under the Global Offering, and the International Placing of initially 88,560,000 Offer Shares (subject to reallocation) representing 90% of the total number of Offer Shares initially available under the Global Offering. The Global Offering represents 22.68% of the issued share capital of the Company upon completion of the Global Offering and Capitalisation Issue (without taking into account any Shares which may be allotted and issued upon the exercise of any option which may be granted under the Share Option Scheme), on and subject to the terms and conditions as set out in the Underwriting Agreements and the Prospectus. The allocation of the Offer Shares between the Hong Kong Public Offer and the International Placing may be subject to reallocation as described in the section headed “Structure and Conditions of the Global Offering” in the Prospectus. In particular, the Sole Global Coordinator (for itself and on behalf of the Underwriters) may reallocate Offer Shares from the International Placing to the Hong Kong Public Offer to satisfy valid applications under the Hong Kong Public Offer. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done in the circumstance other than pursuant to Practice Note 18 of the Listing Rules, i.e. when (i) the International Placing Shares before any reallocation are undersubscribed; (ii) the International Placing Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are oversubscribed by less than 15 times of the initial number of the Hong Kong Offer Shares, the maximum total number of Offer Shares that may be allocated to the Hong Kong Public Offer following such reallocation shall not be more than 19,680,000 Offer Shares (representing 20% of the total number of Offer Shares initially available under the Global Offering), and the final Offer Price shall be fixed at the bottom end of the Offer Price range (i.e. HK\$1.86 per Offer Share) stated in the Prospectus. For details, please refer to the section headed “Structure and Conditions of the Global Offering — The Hong Kong Public Offer — Reallocation” in the Prospectus.

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or any other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made to enable the Shares to be admitted into CCASS.

The Offer Price will not be more than HK\$2.40 per Offer Share and is currently expected to be not less than HK\$1.86 per Offer Share, unless otherwise announced by the Company no later than the morning of the last day for lodging applications under the Hong Kong Public Offer. Applicants for the Hong Kong Offer Shares are required to pay, on application, the maximum Offer Price of HK\$2.40 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%. If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is lower than the maximum Offer Price of HK\$2.40 per Offer Share (excluding brokerage fee, SFC transaction levy and Stock Exchange trading fee thereon), or if the conditions of the Hong Kong Public Offer are not fulfilled in accordance with the section headed “Structure and Conditions of the Global Offering — Conditions of the Global Offering” in the Prospectus or if any application is revoked, appropriate refund payments (including the related brokerage fee, SFC transaction levy and Stock Exchange trading fee) will be made to applicants, without interest. Please refer to “How to Apply for Hong Kong Offer Shares — 13. Refund of application monies” in the Prospectus. The Price Determination Date is expected to be on or around Monday, 9 December 2019. If, for any reason, the Offer Price is not agreed on Thursday, 12 December 2019 between our Company and the Sole Global Coordinator (for itself and on behalf of the Underwriters), the Global Offering will not proceed and will lapse accordingly. In such event, the Company will issue an announcement to be published on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.mechpipingtech.com](http://www.mechpipingtech.com).

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the relevant Application Forms and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) for White Form eIPO.**

Applicants who wish to have the Hong Kong Offer Shares to be issued in their own names should either (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should either (i) complete and sign the **YELLOW** Application Form; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 November 2019 till 12:00 noon on Monday, 9 December 2019 (or such later date as may apply as described in the section headed “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus) from the addresses of the following Joint Bookrunners:

**Fortune (HK) Securities Limited**

43/F, COSCO Tower  
183 Queen’s Road Central  
Hong Kong

**Livermore Holdings Limited**

Unit 1214A, 12/F Tower II Cheung Sha Wan Plaza  
833 Cheung Sha Wan Road  
Kowloon, Hong Kong

**Zhongtai International Securities Limited**

19/F Li Po Chun Chambers  
189 Des Voeux Road Central  
Central  
Hong Kong

**First Shanghai Securities Limited**

19/F & Room 2505–10, Wing On House  
71 Des Voeux Road Central  
Hong Kong

or any of the following designated branches of the receiving bank of the Hong Kong Public Offer:

**Bank of China (Hong Kong) Limited**

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	Causeway Bay Branch	505 Hennessy Road, Causeway Bay, Hong Kong
<b>Kowloon</b>	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan, Kowloon
	Yu Chau Street Branch	42–46 Yu Chau Street, Sham Shui Po, Kowloon
<b>New Territories</b>	Castle Peak Road (Yuen Long) Branch	162 Castle Peak Road, Yuen Long, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 29 November 2019 till 12:00 noon on Monday, 9 December 2019 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have **YELLOW** Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in accordance with the instructions printed thereon, together with a cheque or banker's cashier order attached and marked payable to "**BANK OF CHINA (HONG KONG) NOMINEES LIMITED — MAIKE TUBE INDUSTRY PUBLIC OFFER**" should be deposited in the special collection boxes provided at any of the designated branches of the receiving bank referred to above on such dates and during such time as specified in the Application Forms.

Your **WHITE** or **YELLOW** Application Form can be lodged at the following times on the following dates:

- 9:00 a.m. to 5:00 p.m., Friday, 29 November 2019
- 9:00 a.m. to 1:00 p.m., Saturday, 30 November 2019
- 9:00 a.m. to 5:00 p.m., Monday, 2 December 2019
- 9:00 a.m. to 5:00 p.m., Tuesday, 3 December 2019
- 9:00 a.m. to 5:00 p.m., Wednesday, 4 December 2019
- 9:00 a.m. to 5:00 p.m., Thursday, 5 December 2019
- 9:00 a.m. to 5:00 p.m., Friday, 6 December 2019
- 9:00 a.m. to 1:00 p.m., Saturday, 7 December 2019
- 9:00 a.m. to 12:00 noon, Monday, 9 December 2019

Applicants may apply online through the **White Form eIPO** by submitting an application through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) (24 hours daily, except on the last day for applications) from 9:00 a.m. on Friday, 29 November 2019 till 11:30 a.m. on Monday, 9 December 2019 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, 9 December 2019 or such later date as described in the section headed “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

The application for the Hong Kong Offer Shares will commence on Friday, 29 November 2019 through Monday, 9 December 2019, being longer than normal market practice of four days. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Tuesday, 17 December 2019. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence on Wednesday, 18 December 2019.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates<sup>(1)</sup>:

- 9:00 a.m. to 8:30 p.m., Friday, 29 November 2019
- 8:00 a.m. to 8:30 p.m., Monday, 2 December 2019
- 8:00 a.m. to 8:30 p.m., Tuesday, 3 December 2019
- 8:00 a.m. to 8:30 p.m., Wednesday, 4 December 2019
- 8:00 a.m. to 8:30 p.m., Thursday, 5 December 2019
- 8:00 a.m. to 8:30 p.m., Friday, 6 December 2019
- 8:00 a.m. to 1:00 p.m., Saturday, 7 December 2019
- 8:00 a.m. to 12:00 noon, Monday, 9 December 2019

*Note:*

- (1) The times in this sub-section are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Friday, 29 November 2019 until 12:00 noon on Monday, 9 December 2019 (24 hours daily, except on Monday, 9 December 2019, the last day for applications).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Monday, 9 December 2019, the last day for applications or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

Please refer to the sections headed “Structure and Conditions of the Global Offering” and “How to Apply for Hong Kong Offer Shares” of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to announce the final Offer Price, the level of indications of interest in the International Placing, the level of applications in the Hong Kong Public Offer and the basis of allocation of the Hong Kong Offer Shares on Tuesday, 17 December 2019 on the Company’s website at [www.mechpipingtech.com](http://www.mechpipingtech.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offer will be available through a variety of channels at the times and date and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares — 11. Publication of Results” in the Prospectus.



No temporary documents of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Wednesday, 18 December 2019, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — Hong Kong Public Offer — Grounds for termination” in the Prospectus has not been exercised. Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 18 December 2019. The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Shares is 1553.

By order of the Board  
**MAIKE TUBE INDUSTRY HOLDINGS LIMITED**  
**Kong Linglei**  
*Chairman and executive Director*

Hong Kong, 29 November 2019

*As at the date of this announcement, the board of Directors of the Company comprises Mr. Kong Linglei, Mr. Guo Lei, Mr. Xu Jianjun and Mr. Yang Shufeng as executive Directors; and Mr. Liu Fengyuan, Mr. Ding Xiaodong and Mr. Ma Changcheng as independent non-executive Directors.*