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# **REXLot Holdings Limited**

## **御泰中彩控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 555)**

### **ARRANGEMENT IN REPAYMENT OF REMAINING INDEBTEDNESS**

This announcement is made by REXLot Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 22 November 2018, 28 October 2019 and 22 November 2019. Unless otherwise stated, definitions used herein shall have the same meanings as those defined in the said announcements.

As the Company requires additional time to complete the approval procedures to effect the 1st Partial Repayment under Step A of the repayment plan as set out in the announcement of the Company dated 28 October 2019, the Company revises the payment date of the 1st Partial Repayment to 13 December 2019. The payment dates of the 2nd and 3rd Partial Repayment remain unchanged.

The notice in respect of the revised 1st Partial Repayment will be issued to the Bondholders through the trustee of the Bonds.

### **SUSPENSION OF TRADING**

At the request of the Company, trading in shares of the Company on the Stock Exchange was suspended with effect from 9:00 a.m. on 1 April 2019 and will remain suspended until further notice.

**The Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Woo Ming Wah**  
*Company Secretary*

Hong Kong, 29 November 2019

*As at the date of this announcement, the Board comprises two executive directors namely Mr. Chan How Chung, Victor and Mr. Boo Chun Lon; one non-executive director namely Mr. Yuen Wai Ho; and three independent non-executive directors namely, Mr. Chow Siu Ngor, Mr. Wong Hoi Kuen and Mr. Hung Hing Man.*