日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2019
To : Hong Kong Exchanges and Clearing Limit	ed

Name of Issuer	Blockchain Group Company Limited (In Liquidation)
Date Submitted	2 December 2019

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I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>364</u> Descr			on :	<u> </u>	
			No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng moi	nth _	4,000,000,000	HK\$ 0.20	HK\$800,000,000
Increase/(decrease)		-	Nil		Nil
Balance at close of the mon	th	_	4,000,000,000	HK\$ 0.20	HK\$800,000,000
(2) Stock code : N	/A	Description	on :		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng moi	nth _			
Increase/(decrease)		-		_	
Balance at close of the mon	th	-			

2. Preference Shares

Stock code :	N/A	Description	:		
		Ν	o. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding mont	th			
Increase/(decrease)				_	
Balance at close of t	he month				

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other class of shares	es Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding montl	1		
Increase/(decrease)				
Balance at close of the	he month			

Total authorised share capital at the end of the month (HK\$):

HK\$800,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,184,843,454	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,454	N/A	N/A	N/A

Particulars of share option scheme					No. of new shares of issuer issued during	No. of new shares of issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	a the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Movement dum	ig the monu			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted						
on 24/02/2012						
Date of grant:						
20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option Scheme adopted on 24/02/2012 Date of grant: 30/04/2015 Exercise Price: HK\$1.9800 Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	1,500,000
		7	,	nary shares) ence shares) Other class)	Nil N/A N/A	
Cotal funds raised duri	ng the month	from exercise of		N/A		

Warrants to Issue Shares of	f the Issuer wl	hich are to be	Listed				
						No. of	
						new	
						shares of	No. of new
						issuer	shares of
						issued	issuer which
						during	may be issued
Description of momento	Common or	Manipoliu	-1	President		the	pursuant
Description of warrants (Date of expiry -	Currency of nominal	Nominal va		Exercised during the	Nominal value at	month	thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	mont		month	close of the month	1	month
1.	value	monu	11	monui	close of the month	ultitoto	monui
1.							
			<u> </u>				
(/ /)		_		_		-	_
Stock code (if listed))						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2.							
(/ /)							
Stock code (if listed))						
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/mm/yyyy) 3.	(///)					
5.							
Stock code (if listed)	\ \						
Class of shares	,						
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
			Total B.	Ordin	(any chorece)	NI:1	
			Total D.		· · ·	Nil N/A	
						N/A	
						1/ 2 1	

Con	vertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
	s and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))		·				
2.	(aa, min yyyy))						
2.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
	(dd/mm/yyyy)						
3.							
	Stock code (if listed)						
	Class of shares issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	(/ /)					
4.							
	Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·				
	Subscription price						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			r	Fotal C. (Ordin		Nil	-
					nce shares) Other class)	N/A N/A	
				((1 1/ 4 1	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2.		
(//)		
shares (Note 1)		
3.		
5.		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otł	ner Movements in	Issued Share	Capital					N. C
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable	N/A			
				(Note 1)		_		
1.	Rights issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u> _			
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u> _			
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u> _			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (<i>Note 1</i>)	N/A			
5.	Scrip dividend	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares	<u>N/A</u>			
6.	Repurchase of			repurchased (<i>Note 1</i>) Cancellation date :	(/ /)		
0.	shares			(dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	<u>N/A</u>			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	<u>N/A</u> _			
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation			date : (dd/mm/yyyy)	<u>N/A</u>		
10.	Other (Please specify)	At price :	State currency	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u> (/ / _) (/ / _)		
					rdinary share ference share (Other clas	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share $\overline{Capital}$ ").)					

Submitted by: Lai Kar Yan Derek and Yip Wa Ming Ben
Title: Joint and Several Liquidators
(Director, Secretary or other duly authorised officer)
(Director, Secretary or other dary autorised officer)
The affairs business and monorty of the Company are being managed by the Joint and Soveral Liquidators who get as accepts of
The affairs, business and property of the Company are being managed by the Joint and Several Liquidators who act as agents of
the Company only and without personal liability.

Notes :

1.	State the cl	ass of shares	(e.g. ordinary,	preference o	r other).
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2. If there is insufficient space, please append the prescribed continuation sheet.