



Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/11/2019

To: Hong Kong Exchanges and Clearing Limited

Name of Issuer CMMB Vision Holdings Limited
 (Incorporated in the Cayman Islands with limited liability)

Date Submitted 2/12/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code: <u>471</u>	Description: <u>Ordinary Shares</u>		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	<u>500,000,000,000</u>	<u>0.01</u>	<u>5,000,000,000</u>
Increase/(decrease) (capital reduction)	<u>(475,000,000,000)</u>		<u>Nil</u>
Balance at close of the month	<u>25,000,000,000</u> (Remarks)	<u>0.20</u> (Remarks)	<u>5,000,000,000</u>
(2) Stock code: <u>N/A</u>	Description: _____		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code: <u> N/A </u>	Description: _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code: <u> N/A </u>	Description: _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*): **5,000,000,000**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	<u> 3,781,599,400 </u>	N/A	N/A	N/A
Increase/ (decrease) during the month	<u> (3,592,519,430) </u>	N/A	N/A	N/A
Balance at close of the month	<u> 189,079,970 </u> (Remarks)	N/A	N/A	N/A

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
2.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
3.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		(/ /)				
Total B. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Redeemed during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Notes due 2025	US\$	87,000,000	Nil	87,000,000	Nil	84,390,000 (Adjusted) (Remarks)
Stock code (if listed)	471					
Class of shares issuable (<i>Note 1</i>)	Ordinary Shares					
Subscription price	HK\$8.00 (Adjusted) (Remarks)					
EGM approval date (if applicable) (dd/mm/yyyy)	(21/04/2017)					
2.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					Nil	
(Preference shares)					N/A	
(Other class)					N/A	

Other Movements in Issued Share Capital

Other Movements in Issued Share Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue							
1.	Rights issue	At price:	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>
2.	Open offer	At price:	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>
3.	Placing	At price:		_____	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>
4.	Bonus issue				Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u> N/A </u> <u> N/A </u>

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price: State currency	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>
6.	Repurchase of shares		Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>
7.	Redemption of shares		Class of shares redeemed _____ <i>(Note 1)</i> Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>
8.	Consideration issue	At price: _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u> <u>N/A</u>

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9. Capital reorganisation		Class of shares issuable <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Ordinary Shares (/ /) (8/11/2019)	(3,592,519,430) <u>(Remarks)</u>	N/A
10. Other (Share Consolidation)	At price: _____	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /) (/ /)	<u>N/A</u>	<u>N/A</u>
			Total E. (Ordinary shares)	<u>(3,592,519,430)</u>	
			(Preference shares)	<u>N/A</u>	
			(Other class)	<u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>(3,592,519,430)</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

Reference is made to the circular of the Company dated 21 October 2019 (the “Circular”) in relation to the Share Consolidation on the basis that every twenty (20) issued and unissued Shares of HK\$0.01 each in the share capital of the Company be consolidated into one (1) Consolidated Share of HK\$0.20 each in the share capital of the Company effective on 12 November 2019. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

As a result of the Share Consolidation, adjustments to the Share Options are required under the terms and conditions of the relevant share option scheme of the Company in relation to the Share Options which became effective on 12 November 2019, being the date on which the Share Consolidation became effective. The number of Consolidated Shares to be issued under the Share Options and the exercise price per Consolidated Share have been adjusted accordingly, and the adjustments have been confirmed by the Auditors certifying in writing to the Board that such adjustments are in their opinion fair and reasonable.

As a result of the Share Consolidation and under the terms and conditions of the convertible notes, the conversion price has been adjusted from HK\$0.40 per Share to HK\$8.00 per Consolidated Share and the outstanding convertible notes in the principal amount of US\$87,000,000 will be convertible into 84,390,000 Consolidated Shares with effect on 12 November 2019, being the date on which the Share Consolidation became effective.

For details, please refer to the announcements of the Company dated 8 November 2019 and the circular.

Submitted by: Wong Chau Chi

Title: Executive Director
(Director, Secretary or other duly authorised officer)

Notes:

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*