日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GOLDBOND GROUP HOLDINGS LIMITED
Date Submitted	02/12/2019

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00172</u> Descrip	otion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	25,000,000,000	N/A	N/A
Increase/(decrease)			
Balance at close of the month	25,000,000,000	<u>N/A</u>	N/A
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u> Descrip		deemable Convertible onversion rights lapsed)			
	No. of preference shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month	68,400,000	N/A	N/A		
Increase/(decrease)	-				
Balance at close of the month	68,400,000	N/A	N/A		

3. Other Classes of Shares

Stock code :Desc	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	th		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*) :

N/A

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,761,912,843	N/A	68,400,000	N/A		
Increase/ (decrease) during the month		N/A		N/A		
Balance at close of the month	2,761,912,843	N/A	68,400,000	N/A		

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM No. of new shares of issuer which may be issuer whi	Share Options (und	ler Share Op	tion Schemes o	of the Issuer)			
scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme HK\$0.410 (18/09/2002) Ordinary shares (Note 1) 3. Share (Note 1) (Note 1) (Particulars of					No. of new shares of	No. of new shares of
Including EGM approval date (dd/mm/yyyy) and class of shares issuable Movement during the month thereto thereto as at close of the month 1. Share option scheme Granted Exercised Cancelled Lapsed 1. Share option scheme - - - 46,200,000 Ordinary shares (Note 1) - - - 46,200,000 2. Share option scheme - - - - HK\$0.295 (31/08/2012) Ordinary shares - - - - 3. Share (Note 1) - - - - 56,500,000 option scheme - - - - - <td>share option</td> <td></td> <td></td> <td></td> <td></td> <td>issuer issued during</td> <td>issuer which may be</td>	share option					issuer issued during	issuer which may be
approval date	scheme					the month pursuant	issued pursuant
approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share - - - - 46,200,000 option - - - 46,200,000 scheme - - - 46,200,000 (18/09/2002) Ordinary shares - - - (Note 1) - - - - 5,300,000 2. Share - - - - - 5,300,000 option - - - - - 5,300,000 scheme - - - - - 5,300,000 HK\$0.295 - - - - - 56,500,000 Ordinary shares - - - - - 56,500,000 option - - - - - 56,500,000 3. Share - - - - - 56,500,000 option - <td></td> <td></td> <td>Movement du</td> <td>ring the month</td> <td></td> <td>thereto</td> <td></td>			Movement du	ring the month		thereto	
class of shares issuable Granted Exercised Cancelled Lapsed 1. Share - - - 46,200,000 option - - - 46,200,000 option - - - 46,200,000 Ordinary shares - - - - 46,200,000 Ordinary shares - - - - - 46,200,000 Option - - - - - - - - 2. Share - - - - - - 5,300,000 - - - - - - - 5,300,000 - <				3		_	the month
issuable Granted Exercised Cancelled Lapsed 1. Share - - - 46,200,000 option - - - 46,200,000 scheme - - - - HK\$0.410 - - - - 46,200,000 (18/09/2002) - - - - - - Ordinary shares - - - - - - (Note 1) - - - - - 5,300,000 option - - - - - 5,300,000 option - - - - - 5,300,000 option - - - - - - - (Note 2012) Ordinary shares - - - - 56,500,000 option - - - - - - 56,500,000 option - - - - - - 56,500,000 <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>							
1. Share - - - - 46,200,000 option - - - 46,200,000 scheme HK\$0.410 - - - 46,200,000 (18/09/2002) Ordinary shares - - - - 46,200,000 Ordinary shares - - - - - - - (Note 1) - - - - - - 5,300,000 option - - - - - - 5,300,000 option - - - - - - 5,300,000 option - - - - - - 5,300,000 Ordinary shares - - - - - 56,500,000 0ption - - - - - - 56,500,000 scheme - - - - - - 56,500,000 (31/08/2012) - - - - -							
option scheme HK\$0.410 (18/09/2002) Ordinary shares (Note 1) 2. Share - - - option - - - 5,300,000 option - - - - 5,300,000 Ordinary shares - - - - 56,500,000 option - - - - 56,500,000 option - - - - 56,500,000 option - - - - 56,500,000 (31/08/2012) - - - - 56,500,000 Ordinary shares - - - - <td></td> <td>Granted</td> <td>Exercised</td> <td>Cancelled</td> <td>Lapsed</td> <td></td> <td></td>		Granted	Exercised	Cancelled	Lapsed		
Scheme HK\$0.410 (18/09/2002) Ordinary shares (Note 1) - 2. Share - (Note 1) - 2. Share - option - scheme - HK\$0.295 - (31/08/2012) - Ordinary shares - (Note 1) - 3. Share - option - scheme - HK\$0.360 - (Note 2) -	1. Share	-	-	-	-	-	46,200,000
HK\$0.410	option						
(18/09/2002)	scheme						
Ordinary shares .	HK\$0.410						
(Note 1) 2. Share - - - 5,300,000 option - - - 5,300,000 scheme HK\$0.295 - - - 5,300,000 HK\$0.295 - - - - 5,300,000 Ordinary shares - - - - 56,500,000 Option - - - - 56,500,000 option - - - - 56,500,000 scheme - - - - 56,500,000 HK\$0.360 - - - - 56,500,000 (31/08/2012) Ordinary shares - - - 56,500,000	(18/09/2002)						
2. Share - - - 5,300,000 option scheme - - 5,300,000 HK\$0.295 (31/08/2012) - - - Ordinary shares - - - - (Note 1) - - - - 56,500,000 option - - - - 56,500,000 (31/08/2012) - - - - 56,500,000 Ordinary shares - - - - 56,500,000	Ordinary shares						
option scheme HK\$0.295 (31/08/2012) Ordinary shares	(Note 1)						
option scheme HK\$0.295 (31/08/2012) Ordinary shares							
scheme HK\$0.295 (31/08/2012) Ordinary shares (Note 1)	2. Share	-	-	-	-	-	5,300,000
HK\$0.295 (31/08/2012) Ordinary shares	option						
(31/08/2012) Ordinary shares (Note 1) 3. Share - option scheme HK\$0.360 (31/08/2012) Ordinary shares	scheme						
Ordinary shares	HK\$0.295						
(Note 1) 3. Share option scheme HK\$0.360 (31/08/2012) Ordinary shares	(31/08/2012)						
(Note 1) 3. Share option scheme HK\$0.360 (31/08/2012) Ordinary shares	Ordinary shares						
3. Share - - - 56,500,000 option				·			
option scheme HK\$0.360 (31/08/2012) Ordinary shares							
scheme HK\$0.360 (31/08/2012) Ordinary shares	3. Share	-	-	-	-	-	56,500,000
HK\$0.360 (31/08/2012) Ordinary shares	option						
(31/08/2012) Ordinary shares	scheme						
Ordinary shares	HK\$0.360						
Ordinary shares	(31/08/2012)						
			·				
	(/						

Share Options (und	der Share Op	tion Schemes	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM		Movement dur	ing the month		thereto	thereto as at close of
approval date			0		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
4. Share	-	-	-	-	-	40,100,000
option						
scheme						
HK\$0.272						
(31/08/2012)						
Ordinary shares						
(Note 1)						
5. Share	-	-	-	-	-	52,000,000
option						
scheme						
HK\$0.230						
(31/08/2012)						
Ordinary shares						
(Note 1)						
		lot	al A. (Ordina	• ,		
					-	
			•	other class)	-	
Total funds raised o		onth from exerc	ise			
of options (State cu	irrency)			-		
1						

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Subscription price		·				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
2.)				
	. <u> </u>	·		·		
(/ /) Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable)	, , ,	,				
(dd/mm/yyyy) 3.	(/ /)				
<u> </u>						
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1)</pre>						
Subscription price						
EGM approval date (if applicable)						
	(/ /)				
<u>4.</u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Cube evintiere reviee						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(
		Total B	. (Ordina	ary shares)	-	-
			(Freieren) (C)	ce shares)	-	-
			(0			-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	-					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))						
2.						
	_					
	_					
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)	- - 					
Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
	- - -					
• I						
(if applicable)	(/ /)		otal C. (Ordina	ary shares)	-	
			(Preferen	ce shares)	-	_
			(O	ther class)	-	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
(/ /) shares (Note 1)		
2		
3		
	-	
Total D. (Ordinary shares)	-	
(Preference shares)	-	
(Other class)	-	

Otl	her Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares					
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u> </u>			
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	()		
				EGM approval date: (dd/mm/yyyy)	()		
				、					
				Class of shares issuable (Note 1)		1 1 1	<u> </u>		
4.	Bonus issue			Issue and allotment	()		
				date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	()		
				(aa/mm/yyyy)					

							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)		<u> </u>		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue			No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-	
9.	Capital reorganisation		Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	-
			Class of shares issuable (Note 1)	-	
10.	Other (Please specify) At price :	State	lssue and allotment (/ / date:(dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy))	
			Total E. (Ordir	nary	
	shares)				
(Preference shares) (Other class)					_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	-
(2)	-
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	-
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	-
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.