
APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND AVAILABLE FOR INSPECTION

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this Prospectus delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) copies of **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in “Statutory and General Information—E. Other Information—4. Qualifications and Consents of Experts” in Appendix V to this Prospectus; and
- (c) copies of the material contracts referred to in “Statutory and General Information—B. Further Information about Our Business—1. Summary of Material Contracts” in Appendix V to this Prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the Company’s principal place of business in Hong Kong at Room 1901, 19/F, Lee Garden One, 33 Hysan Avenue, Causeway Bay, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) the Memorandum and the Articles;
- (b) the Accountants’ Report and the report on the unaudited pro forma financial information of our Group prepared by Deloitte Touch Tohmatsu, the texts of which are set out in Appendix I and II to this Prospectus;
- (c) the audited consolidated financial statements of our Company for each of the financial years ended December 31, 2017 and 2018 and six months ended June 30, 2019;
- (d) the PRC legal opinion issued by Commerce & Finance Law Offices, our legal adviser on PRC law, in respect of certain general corporate matters and the property interests of our Group;
- (e) the letter of advice prepared by Conyers Dill & Pearman, our legal adviser on Cayman Islands laws, summarizing certain aspects of the Cayman Companies Law referred to in Appendix IV to this Prospectus;
- (f) the written consents referred to in “Statutory and General Information—E. Other Information—4. Qualifications and Consents of Experts” in Appendix V to this Prospectus;
- (g) the material contracts referred to in “Statutory and General Information—B. Further Information about our Business—1. Summary of Material Contracts” in Appendix V to this Prospectus;

**APPENDIX VI DOCUMENTS DELIVERED TO THE REGISTRAR OF
COMPANIES AND AVAILABLE FOR INSPECTION**

- (h) the service contracts and the letters of appointment with our Directors referred to in “Statutory and General Information—C. Further Information about Our Directors—1. Particulars of Directors’ Service Contracts and Appointment Letters” in Appendix V to this Prospectus;
- (i) the CIC Report;
- (j) the Cayman Islands Companies Law;
- (k) the property valuation report prepared by JLL; and
- (l) the terms of the Pre-IPO Share Option Plans and a list of grantees under the Pre-IPO Share Option Plans, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance.