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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE MINISTRY OF FINANCE OF THE PEOPLE’S REPUBLIC OF CHINA
(THE “MINISTRY OF FINANCE”)**

USD1,500,000,000 1.875% BONDS DUE 2022 (STOCK CODE: 6755)

USD2,000,000,000 1.950% BONDS DUE 2024 (STOCK CODE: 6756)

USD2,000,000,000 2.125% BONDS DUE 2029 (STOCK CODE: 6757) AND

USD500,000,000 2.750% BONDS DUE 2039 (STOCK CODE: 6758)

(TOGETHER, THE “BONDS”)

Joint Lead Managers and Joint Bookrunners

Bank of China			Bank of Communications		
China Construction Bank	China International Capital Corporation	BofA Securities	Crédit Agricole CIB	CTBC Bank	
Deutsche Bank	Goldman Sachs	HSBC	J.P. Morgan	Mizuho Securities	Standard Chartered Bank

Hong Kong, 3 December 2019

Confirmation has been obtained from The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the Offering Circular dated 26 November 2019. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Bonds is expected to become effective on 4 December 2019.