日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/11/2019

To : Hong Kong Exchanges and Clearing Limited

	Up Energy Development Group Limited (Incorporated in Bermuda with limited liability)
Date Submitted	04/12/2019

I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>307</u> Descrip	otion :	UP ENER	RGY DEV	
	No. of ordinary shares	Par value <i>(State</i> <i>currency)</i>	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	20,000,000,000	HK\$0.20	HK\$4,000,000,000.00	
Increase/(decrease)				
Balance at close of the month	20,000,000,000	HK\$0.20	<u>HK\$4,000,000,000.00</u>	
		n: N/A		
(2) Stock code · N/A Descrir	ntion :	N/	Δ	
(2) Stock code : <u>N/A</u> Descrip	otion :			
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/ Par value (State currency)	A Authorised share capital (State currency)	
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value <i>(Stat</i> e	Authorised share capital	
	No. of ordinary	Par value <i>(Stat</i> e	Authorised share capital	
Balance at close of preceding month	No. of ordinary	Par value <i>(Stat</i> e	Authorised share capital	

2. Preference Shares

Stock code : <u>N/A</u> Descri	ption :	tion : Convertible Preference Shares				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	2,000,000,00	0 <u>HK\$0.02</u>	HK\$40,000,000.00			
Increase/(decrease)	NIL		NIL			
Balance at close of the month	2,000,000,00	0 <u> </u>	HK\$40,000,000.00			

3. Other Classes of Shares

Stock code :	<u>N/A</u> Description :		ion :	N/A			
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close c	of precedir	ig month					
Increase/(decreas	e)	-		-			
Balance at close c	of the mon	th _					

Total authorised share capital at the end of the month *(State currency)* :

HK\$4,040,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares
Balance at close of preceding month	4,538,515,411	N/A	NIL	N/A
Increase/ (decrease) during the month	N/A	N/A	NIL	N/A
Balance at close of the month	4,538,515,411	N/A	NIL	N/A

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opti	ion Schemes c	f the Issuer)			
Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM	Ν	Novement duri	na the month		thereto	thereto as at close of
approval date					-	the month
(dd/mm/yyyy) and						
class of shares		E				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(19/09/2012) Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
<u>2. N/A</u>						
<u>(/ /)</u> shares						
(Note 1)						
3						
(/ /) shares						
(Note 1)			·			
		То	otal A. (Ordina		NIL	
				ice shares)	N/A	
				ther class)	N/A	
Total funds raised d of options (State cu		nth from exerc	ise <u>NIL</u>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		<u> </u>		<u></u> .		<u> </u>
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date			<u>.</u>			
(if applicable)	, , ,	```				
(dd/mm/yyyy)	(/ /)				
2.						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Τ			N1/A	
		Total		nary shares) nce shares)	N/A N/A	-
				Other class)	N/A	-
						-

Convertibles (i.e. Convertible	into Shares of the	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
	, /		Total C. (Ordina			_
				ce shares)	N/A	-
			(U	ther class)	N/A	-

Any o Optio	ther Agreements or Arrangements to Issue Shares of the Issuer ns (other than under Share Option Schemes)	which are to be Listed	d, including
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if a	I particulars including EGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		the month
1.	Ν/Α		
	(/ /) shares (Note 1)	N/A	N/A
2.	N/A		
		•	
	shares (Note 1)		
3.	Ν/Α		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Type of issue Class of shares	Oth	ner Movements i Type of Issue	n Issued Sha	re Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares currency Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy) 4. Bonus issue Issue and allotment issuable (Note 1) (/ /) (dd/mm/yyyy)					Class of shares				
1. Rights issue At price : currency					-	<u> </u>			
(dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
N/A N/A State Issue and allotment (1 / 1) Issue and allotmen						(/ /)		
2. Open offer At price : State currency					(<u>N/A</u>	<u>N/A</u>
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					Class of shares		<u></u>		
2. Open olient At price : currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				• • •	. ,	, , , ,	,		
a. Placing At price : State currency Class of shares	2.	Open offer	At price :			(/ /)		
N/A N/A Issue and allotment (/ / /) Issue and allotment (/ / /) Issue and allotment						(/ /)		
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A (dd/mm/yyyy) Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /)					(44,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (date : (dd/mm/yyyy))									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3.	Placing	At price :		Issue and allotment	(/ /)		
						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(aa/mm/yyyy)			N/A	<u>N/A</u>
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date:	(/ /)		
								N/A	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			,	EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	<u>N/A</u>
				Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)			
9. Capital reorganisation	Issue and allotment (/ date:(dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)		N1/A
			<u>N/A</u>	<u>N/A</u>
	Class of shares issuable (<i>Note 1</i>)			
10. Other At price : State (Please specify) At price : currency	lssue and allotment (/ date:(dd/mm/yyyy)	/)		
	EGM approval date: (/ (dd/mm/yyyy)	/)	N/A	N/A
	Total E. (Ordinary shares (Preference shares) (Other class)			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):			
Submitted by:	CHI Man Hoi		
Title:	Authorised Officer		
(Director, S	Secretary or other duly authori	sed officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.