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Ding He Mining Holdings Limited
鼎和礦業控股有限公司
(Incorporated in Hong Kong with limited liability)
(Stock Code: 705)

**WINDING UP BY THE COURT
AND
APPOINTMENT OF PROVISIONAL LIQUIDATOR**

Pursuant to an Order of the Honourable Mr Justice Harris dated 11 November 2019, the Company was ordered to be wound up and the Official Receiver was appointed as the Provisional Liquidator of the Company.

Trading on the Stock Exchange in the shares of the Company, which was suspended with effect from 9:00 a.m. on 3 April 2018, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

If the shareholders of the Company have any query about the implications of the winding-up order described above, they should obtain appropriate professional advice.

McKenna Phyllis

Official Receiver and Provisional Liquidator of
Ding He Mining Holdings Limited (In Liquidation)

Hong Kong, 4 December 2019

As at the date of this announcement, the executive director of the Company is Mr. Wang Song Ling, and the independent non-executive directors of the Company are Ms. Fan Haijuan and Mr. Liu Fa.