

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited								
Name of Issuer Indu	strial and Commercial Ba	ank of China	Limited					
Date Submitted 5 De	ecember 2019	_						
I. Movements in Authorised Share C (THE FOLLOWING SHOWS MOV PREFERENCE SHARES (AS OPPO COMPANY AS THE COMPANY I	'ÊMENTS IN THE REG OSED TO AUTHORISE	D SHARE CA						
•	scription : H Shares		_					
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)					
Balance at close of preceding month	86,794,044,550	1.00	86,794,044,550					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	86,794,044,550	1.00	86,794,044,550					
(2) Stock code : <u>601398</u> Des	scription : A Shares							
	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)					
Balance at close of preceding month	269,612,212,539	1.00	269,612,212,539					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	269,612,212,539	1.00	269,612,212,539					

30/11/2019

2. Preference Shares

2. Preference Snares					
(1) Stock code: 4603 Descri	U.S.\$2,940,000,000 6.00%, Non- Cumulative, Non-Participating, Perpetual Offshore Preference Shares (the "USD ciption: Offshore Preference Shares")				
	No. of preference shares	Par value (RMB)	Authorised share capital (USD) (See Remark 1)		
Balance at close of preceding month	147,000,000	100	2,940,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	147,000,000	100	2,940,000,000		
(2) Stock code : 4604 Descri	Cumulati Offshore		rticipating, Perpetual Shares (the "EUR		
	No. of preference shares	Par value (RMB)	Authorised share capital (EUR)(See Remark 1)		
Balance at close of preceding month	40,000,000	100	600,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	40,000,000	100	600,000,000		

(3) Stock code : <u>84602</u>	ption :	Cumulativ Offshore	00,000,000 6.00%, Non- ve, Non-Participating, Perpetual Preference Shares (the "RMB Preference Shares")		
			reference	Par value (RMB)	Authorised share capital (RMB)(See Remark 1)
Balance at close of preceding	g month	120,0	00,000	100	12,000,000,000
Increase/(decrease)		N	IL		NIL
Balance at close of the month	1	120,0	00,000	100	12,000,000,000
360011 (4) Stock code : 360036	Descri	ption:	RMB45,0 Cumulativ Domestic "Domestic Tranche") Non-Cum Perpetual	00,000,000 4 ve, Non-Partic Preference S c Preference S ; RMB70,000 ulative, Non- Domestic Pre c Preference S	cipating, Perpetual hares (the Shares First 0,000,000 4.20%, Participating, eference Shares (the Shares Second
		•	reference	Par value (RMB)	Authorised share capital (RMB)(See Remark 2)
Balance at close of preceding	g month	1,150,0	000,000	100	115,000,000,000
Increase/(decrease)		N	IL		NIL
Balance at close of the month	1	1,150,0	000,000	100	115,000,000,000

3. Other Classes	of Shares				
Stock code:	N/A	Description:	N/A		
		No	o. of other	Par value (State	Authorised share capital
		class	es of shares	currency)	(State currency)

Increase/(decrease) NIL NIL

NIL

N/A

Balance at close of the month NIL N/A NIL

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES) (RMB):

Balance at close of preceding month

505,955,547,089 (See Remark 3)

NIL

II. Movements in Issued Share Capital

	No. of ordi						
	(1) H Shares	(2) A Shares	(1) USD Offshore Preference Shares	(2) EUR Offshore Preference Shares	(3) RMB Offshore Preference Shares	(4) Domestic Preference Shares	No. of other classes of shares
Balance at close of preceding month	86,794,044,550	269,612,212,539	147,000,000	40,000,000	120,000,000	1,150,000,000	NIL
Increase/ (decrease) during the month	NIL	NIL	NIL	NIL	NIL	NIL	NIL
Balance at close of the month	86,794,044,550	269,612,212,539	147,000,000	40,000,000	120,000,000	1,150,000,000	NIL

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) NO SHARE OPTIONS ISSUED BY THE COMPANY

Particulars of share						
					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —					_	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
(/ /)						
shares						
(<i>Note 1</i>)	-				_	
()						
2.						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)	-		-		_	
(Note 1)		Та	otal A. (Ordin	ory charac)	NII	
		10				
				nce shares)		
			•	Other class)	NIL	
Total funds raised duri		from exercise o	f			
options (State currency	y)		-			

Warrants to Issue Shares of the Issuer which are to be Listed NO WARRANTS ISSUED BY THE COMPANY

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month Total	B. (Ordin (Prefere	nary shares) <u>NIL</u> ence shares) <u>NIL</u> Other class) <u>NIL</u>	i	montn

Convertibles ((i.e.	Convertible into	Shares of th	e Issuer which	are to be Listed)

Convertibles (i.e. Convert		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
USD Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terr						4,557,432,956
and conditions with resp						4,557,452,950 H Shares
to the USD Offshore						(See
Preference Shares	USD	2,940,000,000	_	2,940,000,000	-	Remark 4)
Stock code (if listed)	4603				-	
Class of shares						
issuable (Note 1)	H Shares					
	The initial conver					
~	price is USD 0.64					
1 1	subject to adjustn	<u>nent</u>				
EGM approval date (if applicable)						
(dd/mm/yyyy)	(19/09/2014)				
2. EUR Offshore Preference	`	<u>') </u>				
Shares, convertible	C					
compulsorily upon						
occurrence of a trigger						
event pursuant to the teri						1,251,825,578
and conditions with resp	ect					H Shares
to the EUR Offshore	EHD	600 000 000		600 000 000		(See
Preference Shares	EUR	600,000,000	-	600,000,000		Remark 4)
Stock code (if listed)	4604					
Class of shares issuable (Note 1)	H Shares					
issuable (ivote 1)	The initial conver	rsion				
	price is EUR 0.47					
Subscription price	subject to adjustn					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(19/09/2014))				
3. RMB Offshore Preference	ce					
Shares, convertible						
compulsorily upon occurrence of a trigger						
event pursuant to the terr	ms					3,020,767,778
and conditions with resp						H Shares
to the RMB Offshore						(See
Preference Shares	RMB	12,000,000,000	-	12,000,000,000	<u> </u>	Remark 4)
Stock code (if listed)	84602					
Class of shares						
issuable (Note 1)	H Shares					
	The initial conver					
Subsaniation miss	price is RMB 3.9°					
Subscription price	subject to adjustn	icill				

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date						
(if applicable) (dd/mm/yyyy)	(19/09/2014)					
4. Domestic Preference	(19/09/2014)	<u></u>				
Shares, convertible						
compulsorily upon						
occurrence of a trigger						
event pursuant to the						25,972,739,73
terms and conditions w	rith					A Shares
respect to the Domestic	2					(See
Preference Shares		115,000,000,000		115,000,000,000) -	Remark 5
Stock code (if listed)	360011, 36003	6				
Class of shares						
issuable (Note 1)	A Shares					
	The initial conver					
	price of Domes Preference Shar					
	First Tranche i					
	RMB3.44, subject					
	adjustment; the in					
	conversion price					
	Domestic Prefere					
	Shares Second	i				
	Tranche is RMB5	5.43,				
Subscription price	subject to adjustn	nent				
	Domestic Prefere					
	Shares First Trans					
	(19/09/2014)					
EGM approval date	Domestic Prefere					
(if applicable)	Shares Second					
(dd/mm/yyyy)	Tranche: (21/11/2	018)				
		Т	otal C. (Ordina	ary H Charas)	NIL	
		10	,	ary A Shares)	NIL NIL	<u> </u>
				re Preference	ML	<u>—</u>
			(Olisilo	shares)	NIL	
			(Domest	ic Preference	1,112	
			(201108)	shares)	NIL	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) NO OTHER AGREEMENTS OR ARRANGEMENTS TO ISSUE SHARES ENTERED INTO BY THE COMPANY

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		_
2		
shares (Note 1)		
3		
1(N + 1)		
shares (Note 1)		_
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	=
(Other class)	NIL	-
(Suite states)		-

Other Movements in Issued Share Capital NO OTHER MOVEMENTS IN THE ISSUED SHARE CAPITAL OF THE COMPANY

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
		At price State	Issue and allotment	(/ /)		
2.	Open offer	At price : State currency —	date : (dd/mm/yyyy)		,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
		State	(Note 1)	(/ /)		
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)				
4.	Bonus issue	_	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		· · · · · · · · · · · · · · · · · · ·	EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares				
			repurchased (Note 1)	(`		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify) At price : State currency	. State ——	Class of shares issuable (Note 1)				
		At price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
Total E. (Ordinary shares) NIL					-		
(Preference shares) NIL (Other class) NIL				- -			

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	(1)	NIL			
	(2)	NIL			
	(3)	NIL			
	(4)	NIL			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL			
(These floures should be the same as the relevant floures under II above ("Movements in Issued Share Capital"))					

Remarks (if any):

- 1. Calculated in accordance with the number of offshore preference shares issued in each currency and the amount of proceeds raised from the issuance of each share, which is US\$20 for each USD Offshore Preference Share issued, EUR15 for each EUR Offshore Preference Share issued and RMB100 for each RMB Offshore Preference Share issued.
- 2. Calculated in accordance with the number of Domestic Preference Shares and the amount of proceeds raised from the issuance of each share, which is RMB100 for each Domestic Preference Share issued.
- 3. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of onshore preference shares and all offshore preference shares in each currency, in which the total amount of proceeds raised from the issuance of the USD or EUR Offshore Preference Shares is converted into Renminbi at the middle exchange rate between U.S. dollars and Renminbi of RMB6.1195 to US\$1.00 or the middle exchange rate between Euros and Renminbi of RMB7.5966 to EUR1.00 as published by the People's Bank of China on 10 December 2014.
- 4. The initial conversion price is equal to the average trading price of the H Shares of the Company for the 20 trading days preceding 25 July 2014, i.e. HK\$5.00 per share, converted into U.S. dollars, Euros and Renminbi based on the relevant cross rate between Hong Kong dollars and U.S. dollars or Euros, or the exchange rate between Hong Kong dollars and Renminbi (as applicable) of RMB6.1579 to US\$1.00, RMB8.2876 to EUR1.00 and RMB0.79449 to HK\$1.00.
- 5. The initial conversion price of Domestic Preference Shares First Tranche is equal to the average trading price of the A Shares of the Company for the 20 trading days preceding 25 July 2014, i.e. RMB3.44 per share. The initial conversion price of Domestic Preference Shares Second Tranche is equal to the average trading price of the A Shares of the Company for the 20 trading days preceding 30 August 2018, i.e. RMB5.43 per share.

Submitted by:		GUAN Xueqing	
Title:		Company Secretary	
	(Directo	r, Secretary or other duly authorised officer)	_

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*