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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

AMIPEACE LIMITED

*(incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)*

U.S.\$600,000,000 2.50 PER CENT. GUARANTEED NOTES DUE 2024
(Stock Code: 40089)
(the “Notes”)

under the

HK\$20,000,000,000 Medium Term Note Programme
(the “Programme”)

unconditionally and irrevocably guaranteed by



中國銀行股份有限公司

BANK OF CHINA LIMITED, MACAU BRANCH

*(incorporated in the People’s Republic of China with limited liability)
(the “Guarantor”)*

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of China

**Bank of China
(Hong Kong)**

BOC International

UBS

Joint Lead Managers and Joint Bookrunners

ABC International

**China CITIC Bank
International**

**China Minsheng Banking
Corp., Ltd., Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular related to the Programme dated 25 November 2019 and the pricing supplement dated 27 November 2019 relating to the Notes. Permission for the listing and dealing of the Notes is expected to become effective on 6 December 2019.

Hong Kong, 5 December 2019

As at the date of this notice, the Directors of Bank of China Limited are: Liu Liange, Wu Fulin, Lin Jingzhen, Zhao Jie, Xiao Lihong*, Wang Xiaoya*, Liao Qiang*, Zhang Jiangang*, Wang Changyun#, Angela Chao#, Jiang Guohua# and Martin Cheung Kong Liao# and the Directors of the Issuer are Ser Chak Lam and Tang Ling.*

* *Non-executive Directors*

Independent Non-executive Directors