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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **Wanda Properties Overseas Limited 萬達地產海外有限公司**

*(incorporated with limited liability in the British Virgin Islands and  
a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd.  
(大連萬達商業管理集團股份有限公司))*

**US\$400,000,000 6.95 per cent. Guaranteed Bonds due 2022  
(the “Bonds”)  
(Stock Code: 40088)**

*unconditionally and irrevocably guaranteed by, among others,*

### **Wanda Commercial Properties (Hong Kong) Co. Limited 萬達商業地產(香港)有限公司**

*(incorporated with limited liability in Hong Kong and a wholly-owned subsidiary of Dalian Wanda Commercial Management Group Co., Ltd. (大連萬達商業管理集團股份有限公司))  
and with the benefit of a keepwell deed and a deed of equity interest purchase undertaking by*

### **Dalian Wanda Commercial Management Group Co., Ltd. 大連萬達商業管理集團股份有限公司**

*(Incorporated in the People’s Republic of China with limited liability)*

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**Credit Suisse**

**HSBC**

**Bank of China**

***Joint Lead Managers and Joint Bookrunners***

**Credit Suisse**

**HSBC**

**Bank of China**

**Orient Securities  
(Hong Kong)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the offering circular dated 27 November 2019. Such listing and permission to deal in the Bonds are expected to become effective on 6 December 2019.

Hong Kong, 5 December 2019

*As at the date of this announcement, the sole director of Wanda Properties Overseas Limited is Mr. Ding Benxi.*

*As at the date of this announcement, the sole directors of Wanda Commercial Properties (Hong Kong) Co. Limited is Mr. Ding Benxi.*