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禹洲地產股份有限公司
YUZHOU PROPERTIES COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01628)

US\$500 MILLION 8.625% SENIOR NOTES DUE 2022

(Stock Code: 5561)

(ISIN: XS1938265474; Common Code: 193826547)

**COMPLETION OF THE TENDER OFFER OF
THE 8.625% SENIOR NOTES DUE 2022**

Reference is made to the announcements made by the Company on 21 November 2019 and 4 December 2019 in relation to the tender offer regarding the repurchase of the 8.625% senior notes due 2022 (collectively, the “**Tender Offer Announcements**”). Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Tender Offer Announcements.

The Company hereby announces that on 5 December 2019, the Company completed the repurchase of an aggregate principal amount of US\$257,931,000 of the 2022 II Notes (the “**Repurchased Notes**”), representing approximately 51.59% of the outstanding principal amount of US\$500 million prior to the Tender Offer.

The Repurchased Notes were cancelled. After cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the 2022 II Notes is US\$242,069,000.

By order of the Board
Yuzhou Properties Company Limited
Lam Lung On
Chairman

Hong Kong, 6 December 2019

As at the date of this announcement, the executive directors of the Company are Mr. Lam Lung On (Chairman, J.P.), Ms. Kwok Ying Lan, Mr. Lin Conghui and Ms. Lam Yu Fong, the non-executive director of the Company is Ms. Xie Mei, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Dr. Zhai Pu.