
THIS ANNOUNCEMENT AND NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OF THE EXCHANGE TRADED FUND NAMED BELOW

If you are in any doubt about the contents of this Announcement and Notice or as to the action to be taken, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

If you have sold or transferred all your units in Harvest CSI Smallcap 500 Index ETF, you should at once hand this Announcement and Notice to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or the transferee.

IMPORTANT: *The Stock Exchange of Hong Kong Limited (the “SEHK”), the Hong Kong Exchanges and Clearing Limited (the “HKEX”), the Hong Kong Securities and Futures Commission (the “SFC”) and the Hong Kong Securities Clearing Company Limited (the “HKSCC”) take no responsibility for the contents of this Announcement and Notice, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement and Notice.*

Harvest Global Investments Limited (the “Manager”) accepts full responsibility for the accuracy of the information contained in this Announcement and Notice as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, as at the date of publication, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or an endorsement of the Trust (as defined below) and the Terminating Sub-Fund (as defined below) nor does it guarantee the commercial merits of the Trust and the Terminating Sub-Fund or their performance. It does not mean the Trust and the Terminating Sub-Fund are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

Harvest Funds (Hong Kong) ETF (the “Trust”)

(A Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of the laws of Hong Kong)

**Harvest CSI Smallcap 500 Index ETF
(RMB Counter Stock Code: 83150)
(HKD Counter Stock Code: 03150)
(the “Terminating Sub-Fund”)**

ANNOUNCEMENT AND NOTICE OF TERMINATION, VOLUNTARY DEAUTHORISATION AND DELISTING

Terms not defined in this Announcement and Notice will have the meanings as are given to such terms in the prospectus dated 31 July 2019 (the “Prospectus”).

<p>The termination of the Terminating Sub-Fund and, voluntary deauthorisation of the Terminating Sub-Fund will become effective on 9 December 2019. The delisting of the Terminating Sub-Fund from SEHK will become effective from 9:00 a.m. on 9 December 2019.</p>

Reference is made to the Announcement and Notice dated 18 October 2017 titled “Announcement And Notice Of The Proposed Cessation of Trading, Termination, Voluntary Deauthorisation and Delisting And Waiver From Strict Compliance With Certain Provisions Of The Code”, the First Distribution Announcement dated 28 December 2017, the Further Distribution Announcement dated 31 January 2018 and the Extension of Further Distributions and Postponement of the Termination Date Announcement dated 16 October 2018, Extension of Further Distributions and Postponement of the Termination Date Announcement dated 29 April 2019 and the Final Distribution Announcement dated 24 July 2019 and the Postponement of The Termination Date Announcement dated 23 August 2019 issued by Harvest Global Investments Limited (the “Manager”), the manager of the Trust and the Terminating Sub-Fund.

The purpose of this Announcement and Notice is to inform the investors that the Trustee and the Manager formed an opinion on 2 December 2019 that the Terminating Sub-Fund has no outstanding contingent or actual liabilities or assets. The termination process of the Terminating Sub-Fund has also been completed. Furthermore, the SFC has approved the deauthorisation of the Terminating Sub-Fund (the “**Deauthorisation**”) and the SEHK has approved the delisting of the Terminating Sub-Fund from the SEHK (the “**Delisting**”). The termination of the Terminating Sub-Fund and the Deauthorisation will become effective on 9 December 2019 (the “**Termination and Deauthorisation Date**”) and the Delisting will also become effective from 9:00 a.m. on the Termination and Deauthorisation Date. Following the Deauthorisation, the Terminating Sub-Fund will no longer be regulated by the SFC and will not be available for public distribution in Hong Kong. The documents regarding the Terminating Sub-Fund previously issued to the investors should be retained for personal use only and not for public circulation.

If you have any questions in relation to the contents of this Announcement and Notice, please direct them to your stockbrokers or financial intermediaries or contact the Manager by calling (852) 3913 3393 during office hours (except Hong Kong statutory holidays), or visiting the Manager in person at 31/F, One Exchange Square, 8 Connaught Place Central, Hong Kong, or visiting the Manager’s website: <http://etf.harvestglobal.com.hk>¹.

The Manager accepts full responsibility for the accuracy of the contents of this Announcement and Notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement misleading.

Harvest Global Investments Limited
as Manager of the Terminating Sub-Fund

6 December 2019

¹ The website has not been reviewed by the SFC.