

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



INNER MONGOLIA ENERGY ENGINEERING CO., LTD.

內蒙古能源建設投資股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01649)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING OF 2018

Reference is made to the notice of the annual general meeting (the “**AGM Notice**”) of Inner Mongolia Energy Engineering Co., Ltd. (內蒙古能源建設投資股份有限公司) (the “**Company**”) dated November 12, 2019, containing the time and venue of and the resolutions to be proposed to the shareholders of the Company (the “**Shareholders**”) at the Annual General Meeting of 2018 of the Company (the “**AGM**”) for their consideration and approval.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT the AGM will be held as scheduled for the following purpose, other than resolutions set out in the AGM Notice:

1. To consider and approve the resolution in relation to the dismissal of an executive director of the Company.

By order of the Board
Inner Mongolia Energy Engineering Co., Ltd.
Chao Ketu
Executive Director

Inner Mongolia, PRC, December 7, 2019

As at the date of this announcement, the executive directors of the Company are Mr. LU Dangzhu, Mr. CHAO Ketu and Mr. LIU Lisheng; the non-executive director of the Company is Mr. CHEN Ming; and the independent non-executive directors of the Company are Mr. YUE Jianhua, Ms. LAU Miu Man and Mr. DUAN Guiying.

Notes:

1. Other than newly proposed resolution, all resolutions set out in the AGM Notice remained unchanged. For details of other resolutions and other related matters to be considered at the AGM, please refer to the AGM Notice and the circular for the AGM.
2. Due to the absence of newly proposed resolution which is set out in this supplemental notice in the proxy form dated November 12, 2019 (the “**Original Proxy Form**”), a new proxy form (the “**Revised Proxy Form**”) has been prepared and will be delivered together with this supplemental circular.
3. Revised Proxy Form for the use at the AGM is enclosed in this supplemental notice and has been published on the websites of The Stock Exchange of Hong Kong Limited (www.hkexnews.hk) and the Company (www.imeec.cn). Whether you attend the AGM or not, please complete and return the enclosed Revised Proxy Form in accordance with the instructions printed thereon no later than 24 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be). Completion and return of the Revised Proxy Form will not preclude you from attending the AGM and voting in person if you so wish.
4. If a Shareholder has not yet returned the Original Proxy Form in accordance with the instructions printed thereon, and wishes to appoint a proxy to attend the meeting on his/her behalf, he/she is required to submit the Revised Proxy Form. In this case, the Shareholder shall not submit the Original Proxy Form.
5. If a Shareholder has already returned the Original Proxy Form in accordance with the instructions printed thereon, he/she should note that:
 - a) If no Revised Proxy Form is returned by the Shareholder, the Original Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolutions as set out in the circular and the revised notice of AGM.
 - b) If the Revised Proxy Form is returned by the Shareholder not less than 24 hours before the time appointed for holding the AGM, the Revised Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if duly completed.
 - c) If the Revised Proxy Form is returned by the Shareholder after the closing time set out in the revised notice of AGM, the Revised Proxy Form will be deemed invalid. It will not revoke the Original Proxy Form previously lodged by the Shareholder. The Original Proxy Form will be treated as a valid form of proxy lodged by the Shareholder if duly completed. The proxy appointed under the Original Proxy Form will also be entitled to vote in accordance with the instructions previously given by the Shareholder or at his/her discretion (if no such instructions are given) on any resolution properly put to the AGM, including the additional proposed resolutions as set out in the circular and the revised notice of AGM.
6. Completion and return of the Revised Proxy Form will not preclude you from attending and voting at the meeting if you so wish. In such event, the instrument appointing a proxy shall be deemed invalid.